



Continuous LHC Beta-Beat Measurements - Prototyping at the CERN-SPS

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- Motivation: System dependence on known/constant beta-function:
 - Machine Protection and Collimation, Physics, Squeeze Diagnostics
 - Classic methods: 'kick'-type excitation & BPMs, K-modulation & Q-PLL, Closed-orbit-response (LOCO)
 - cannot achieve the required precision/time-scales under nominal conditions!
- β -Phase Advance Method - Turn-by-Turn
 - BBQ based Test-Setup in SPS LSS5
 - Systematic and statistical noise contribution
 - Exploitation Examples: SPS lattice drifts & off-momentum beta-beat
- β -Phase Advance Method - Orbit
- Next Steps & Control of Betatron-Function

- Accelerators can be grouped into three groups
 - **Light Sources:** (list not exhaustive¹⁻³)
ALBA, ANKA, ALS, APS, BSRF, BESSY, CLS, DELTA, ELETTRA, ESRF, INDUS2, LNSLS, SLS, DIAMOND, SOLEIL, SPEAR3, Spring-8, Super-ACO...
 - mostly orbit and energy feedback (radial steering) only
 - **Lepton Collider:** LEP⁴, PEP-II⁵, KEK-B
 - orbit and tune feedback (mostly during ramp)
 - **Hadron Collider:** Hera, LHC, RHIC, Tevatron
 - mostly slow orbit feedback, except:
 - Hera: Orbit, Tune
 - RHIC: Tune⁶/Coupling, Chromaticity⁷
 - LHC: Orbit/Energy, Tune/Coupling, Chromaticity, ... optic!?!)

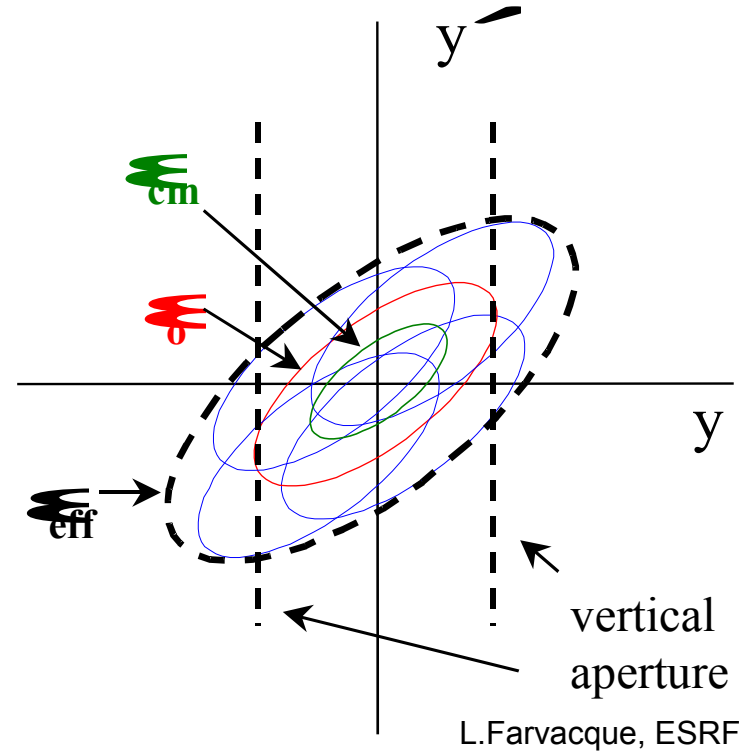
- Main requirements for orbit stability⁸:

- Effective emittance preservation
(τ_d sampling/integration time, τ_f fluctuation time)

$$\tau_d \gg \tau_f: \quad \epsilon_{eff} = \epsilon_0 + \epsilon_{cm}$$

$$\tau_d \ll \tau_f: \quad \epsilon_{eff} \approx \epsilon_0 + 2\sqrt{\epsilon_0 \epsilon_{cm}} + \epsilon_{cm}$$

- Minimisation of coupling
(vertical orbit in sextupoles)
- Minimisation of spurious dispersion
(vertical orbit in quadrupoles)



- Collider Luminosity and collision point stability (in case of two separated rings)

$$L = L_0 \cdot \exp \left\{ \frac{(\Delta x)^2}{2\sigma_x^2} + \frac{(\Delta y)^2}{2\sigma_y^2} \right\} \cdot 1 / \sqrt{1 + \left(\frac{\theta_c \sigma_z}{2\sigma_{x/y}} \right)^2} \cdot \dots$$

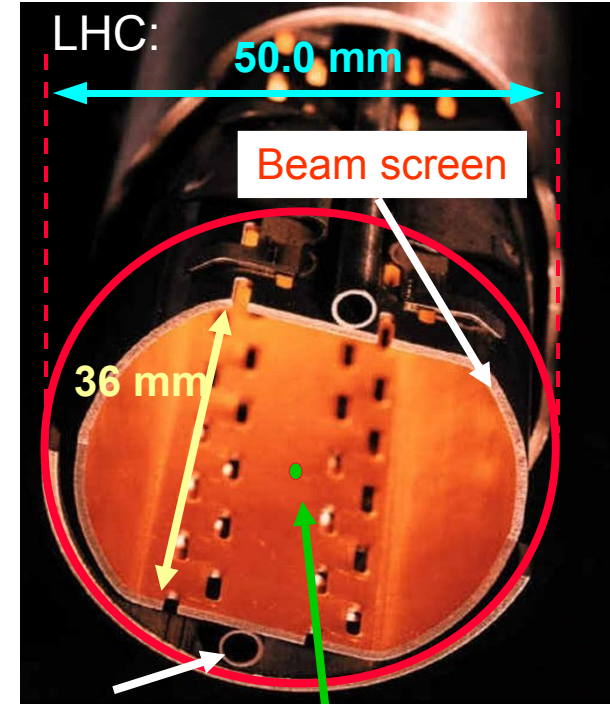
$\Delta x / \Delta y$ [σ]	0	0.5	1	2	3	4
L / L_0 [%]	100	≈ 94	≈ 79	≈ 37	≈ 11	≈ 2

- Traditional requirements on beam stability...

... to keep the beam in the pipe!

- Increased stored intensity and energy:
 - sufficient to quench all magnets and/or to cause serious damage⁹

- Requirements depend on:
 - Capability to control particle losses in the machine
 - Machine protection & Collimation
 - Quench prevention
 - Commissioning and operational efficiency

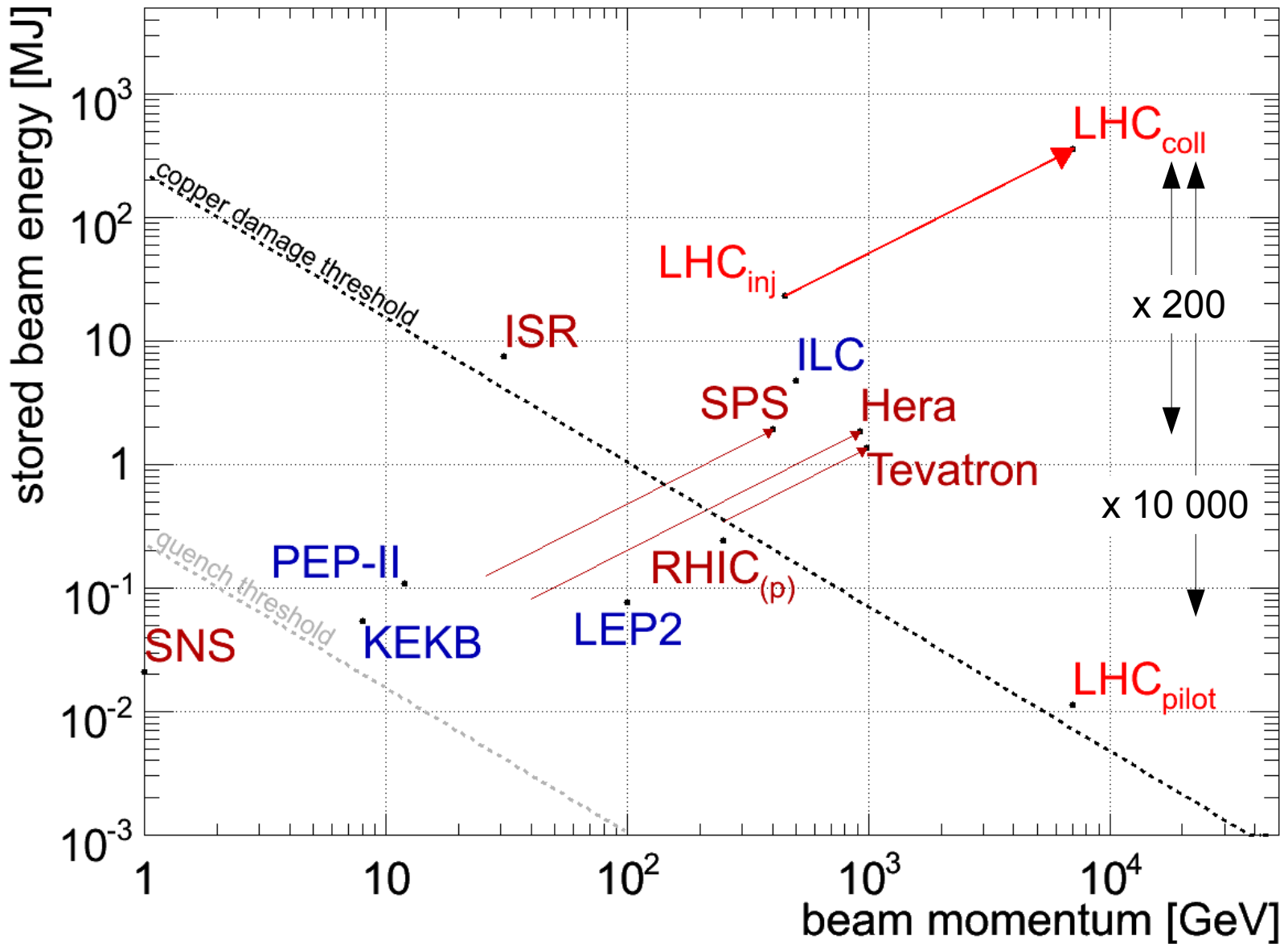


Cooling channel (He)

Beam 3σ envel.
 ~ 1.8 mm @ 7 TeV



IWBS'04: "LHC is a pretty dangerous machine" Livingston Style plot



Continuous LHC Beta-Beat Measurements, Ralph.Steinhagen@CERN.ch, 2009-03-19

Maximum LHC Energy of 7 TeV

- LHC superconducting dipoles may loose superconducting state (“quench”)
 - minimum quench energy E_{MQE} @7 TeV for $t \sim 10 - 20$ ms

$$E_{MQE} < 30 \text{ mJ/cm}^{-3} \text{ vs. } E_{stored} = 350 \text{ MJ/beam (nominal LHC)}$$

$$\text{(or: } N_{loss} < 10^8 \text{ protons/m vs. } N_{total} \sim 3 \cdot 10^{14} \text{ protons)}$$

→ sufficient to quench all magnets and/or may cause serious damage

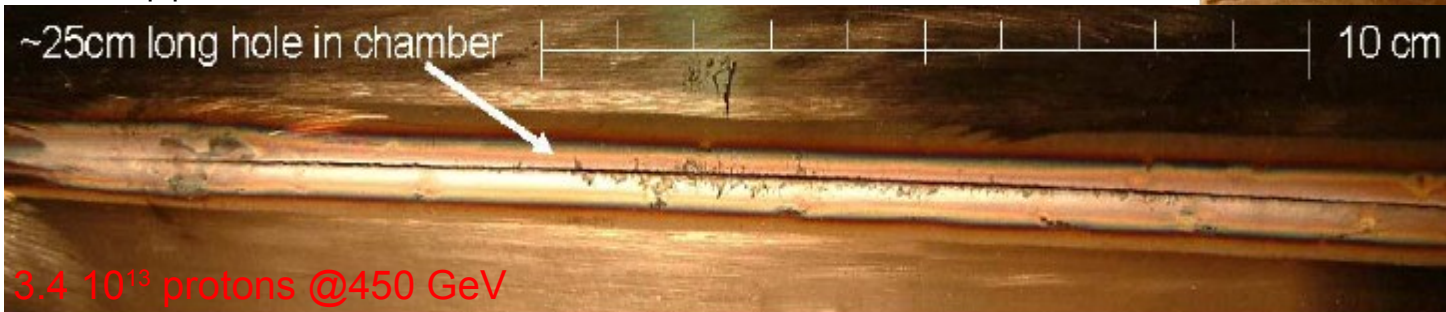
- requires excellent control of particle losses

- Example: un-controlled vs. controlled energy release



C = $5.4 \cdot 10^{12}$ protons @ 450 GeV
 D = $7.9 \cdot 10^{12}$ protons @ 450 GeV

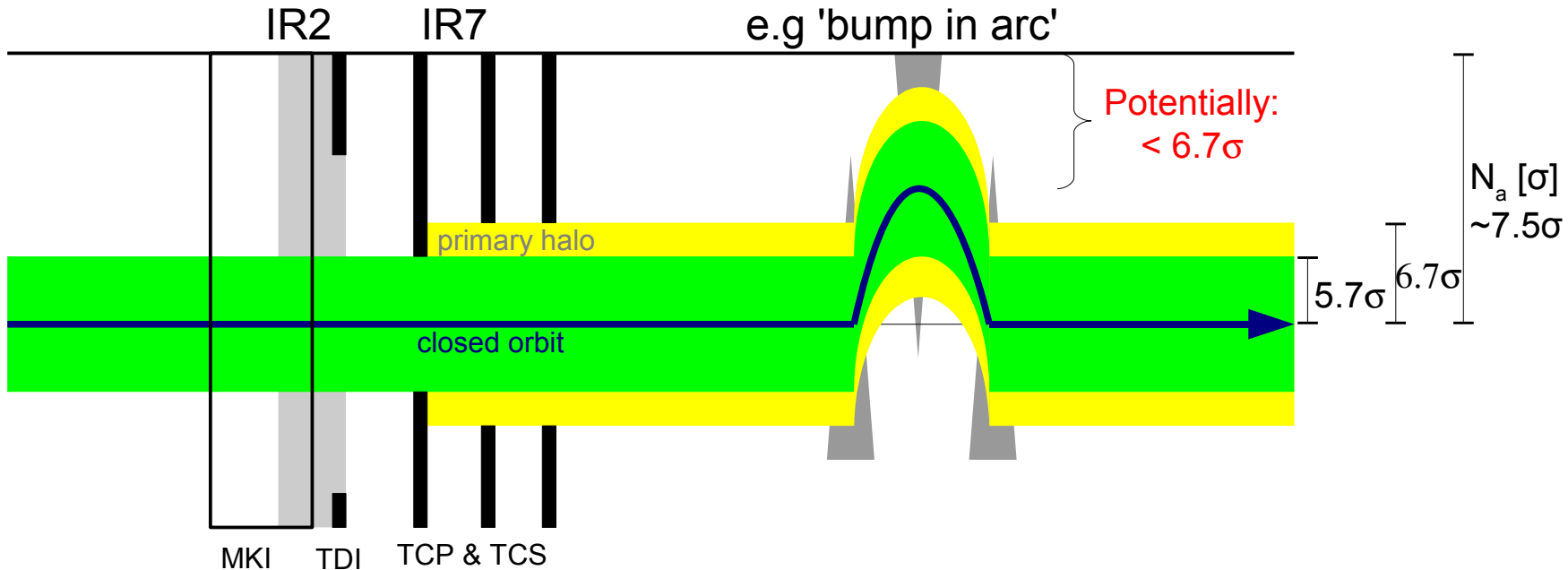
Vacuum pipe of QTRF in TT40



for details see: Chamonix XIV:
 “Damage levels - Comparison of Experiment and simulation” and PAC’05

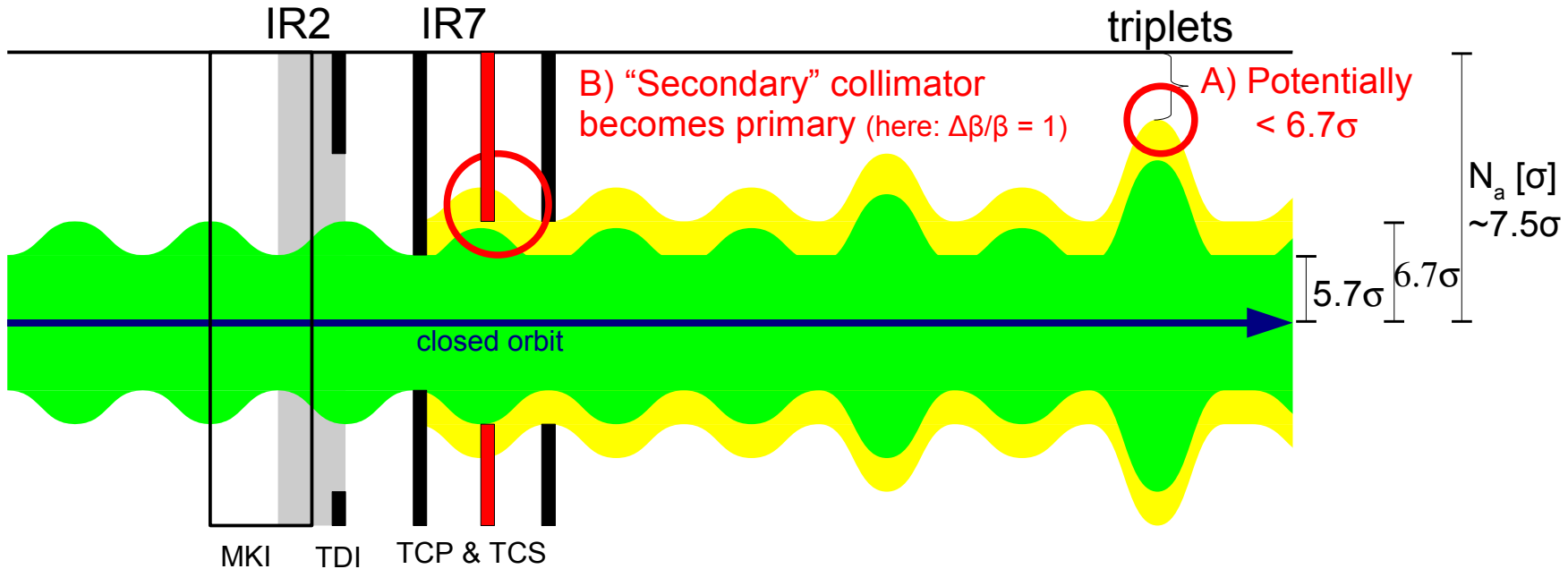
courtesy V. Kain

- Combined failure: Local orbit bump and collimation efficiency (/kicker failure):



- Primary collimator (TCP) limits $|x_\beta(s)|_{\max}$ locally to $< 5.7\sigma$, secondary collimator (TCS) at $\sim 6.7\sigma$
 - To guarantee two stage cleaning efficiency/machine protection:
 - Local: TCP must be $> 0.7\sigma$ closer than TCS w.r.t. the beam \rightarrow Orbit FB
 - Global: no other object (except TCP) closer to beam than TCS
- \rightarrow Orbit bumps may compromise function of machine protection/collimation
- \rightarrow tackled by LHC Orbit Feedback \rightarrow present R&D efforts on new BPM electronics

- Combined failure: beta-beat and collimation efficiency



- “Collimator gap must be 10 times smaller than available triplet aperture!”¹

$$a_{coll} \leq a_{triplet} \cdot \sqrt{\frac{\beta_{coll}}{\beta_{triplet}}} \cdot \left(\frac{A_{primary}^{max}}{A_{secondary}^{max}} \right)$$

~ 0.15 ~ 0.6

A) β -Beat reduces required protection: $\Delta\beta/\beta \approx 20\% \rightarrow 20\%$ tighter collimator settings

B) β -Beat reduces cleaning performance

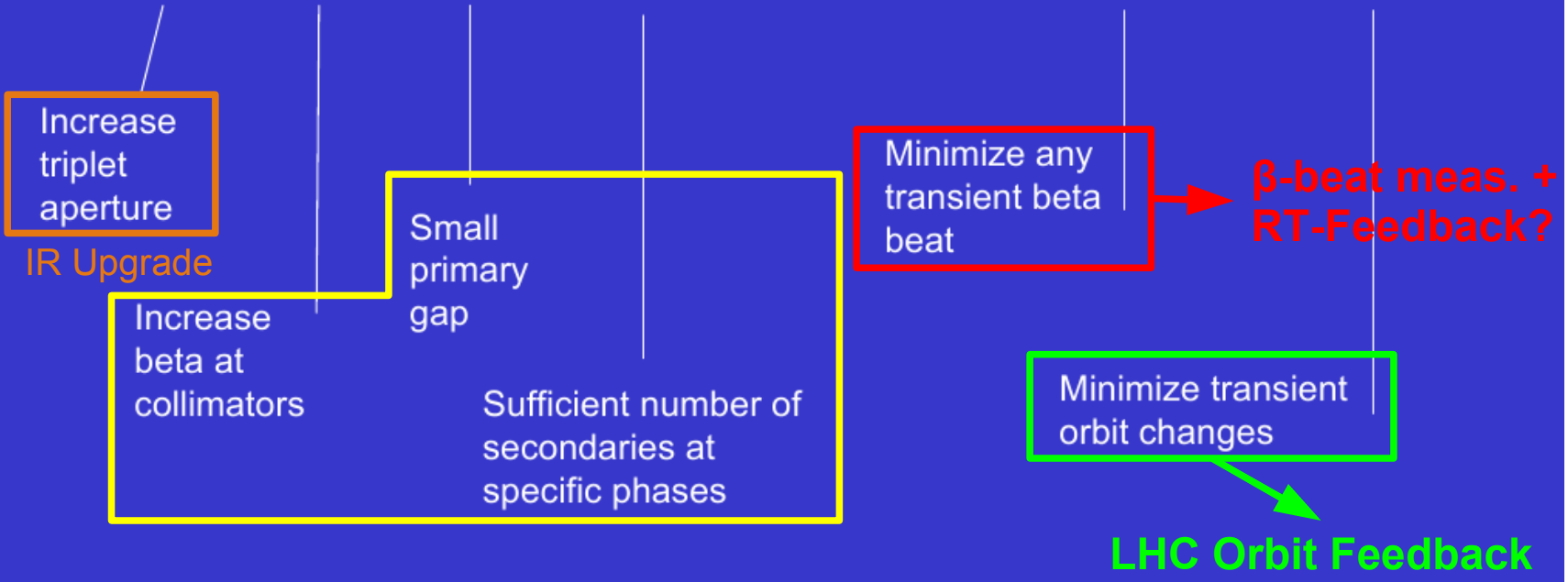
¹ R. Assmann, “Collimation and Cleaning: Could this limit the LHC Performance?”, Chamonix XII, 2003

Performance Limitations & Constraints on β^*

If retraction is adjusted such to allow some maximum transient beta beat and orbit error, then **constraint of β^*** :

N.B. $C = \beta_{trip} \cdot \beta^*$

$$\beta^* \geq \frac{C^2}{a_{triplet}^2 \cdot \beta_{coll}} \cdot \left(n_{prim} + \Delta A_{max} + 1.7 \cdot \left[n_{prim} \cdot \sqrt{\frac{\Delta\beta_{max}}{\beta_0}} + \frac{\Delta x_{orbit}^{max}}{\sigma_x} \right] \right)^2$$



Larger β^* - A way to relax operational collimator tolerances!

(However, loose passive protection)

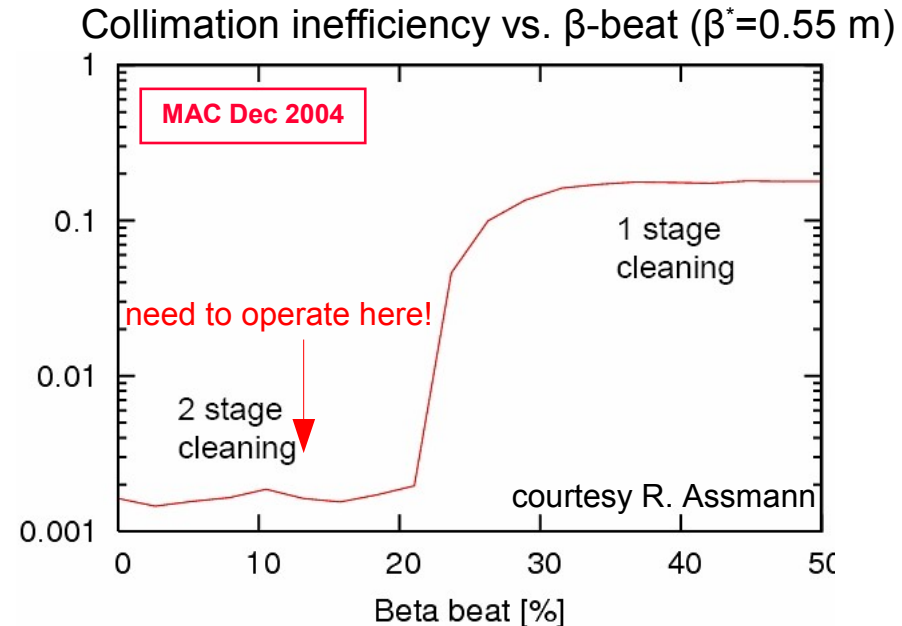
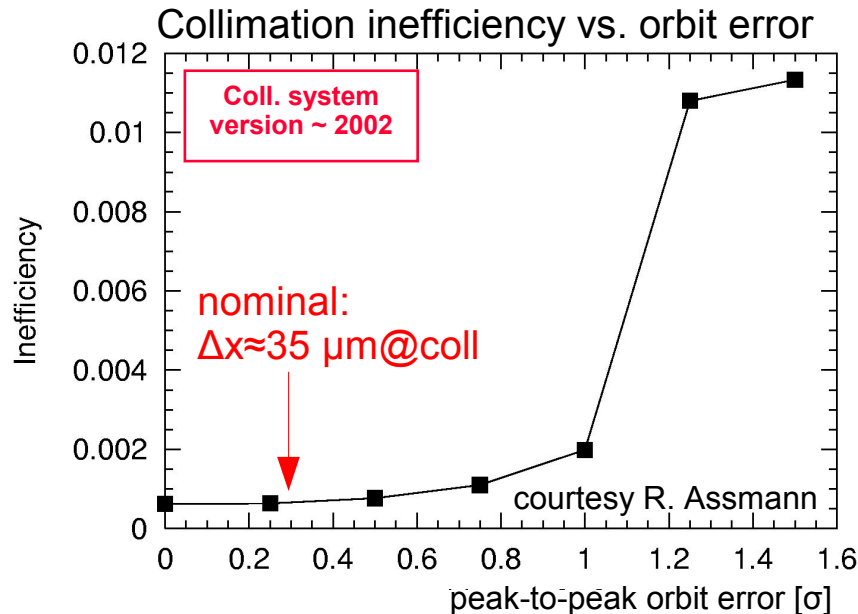
- Maximum allowed safe beam intensity^{1,2}:

$$N_{max} \leq \frac{\tau_{min} \cdot R_q \cdot L_{dil.}}{\eta}$$

- Min. accept. lifetime: $T_{min} \approx 10$ min.
- Dilution length: $L_{dil} \approx 50$ m
- Quench level (@7 TeV) R_q : $R_q \approx 7.6 \cdot 10^6$ prot./m/s
- Collimation inefficiency: η

Peak-Luminosity:

$$L_{max} \approx \frac{1}{4\pi} \cdot \frac{N_{max} \cdot n_b \cdot f_{rev}}{\beta^* \epsilon}$$

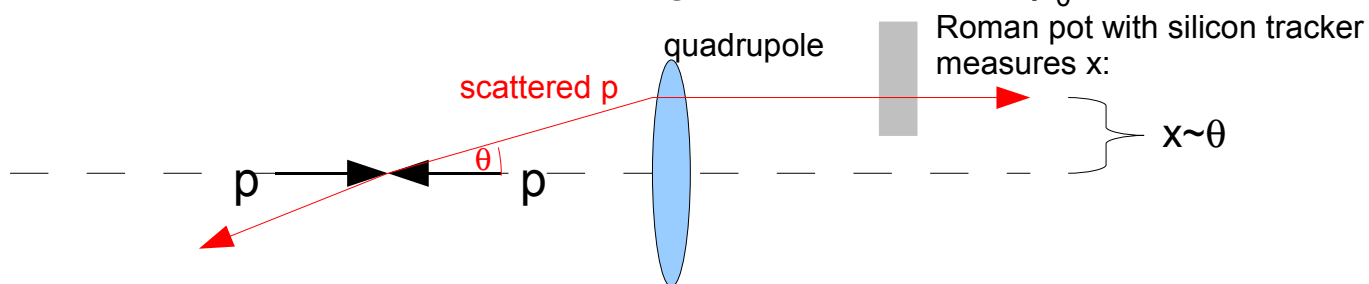


¹ R. Assmann, "Collimation and Cleaning: Could this limit the LHC Performance?", Chamonix XII, 2003

² S. Redaelli, "LHC aperture and commissioning of the Collimation System", Chamonix XIV, 2005

³ R. Steinhagen, "Closed Orbit and Protection", MPWG #53, 2005-12-16

- Special parallel to point focusing machine optic ($\beta_0 \approx 1600$ m)



- Roman Pots move close to the beam halo, measure dN/dt down to:

$$t_{min} = (p \theta_{min})^2 \sim \frac{p^2}{\beta_0 \beta_d} \cdot x_{min}^2$$

- Observables: abs. Luminosity, total p-p cross-section, diffractive physics

- Requires good knowledge on

- Beta-functions β_0 at IP and β_d at detector
- Beam momentum p
- minimum distance of roman pot x_{min} w.r.t. beam centre

- Desired: $\Delta L/L \approx 1\% \rightarrow \Delta t/t \approx 1\% \rightarrow 0.5 \cdot \Delta\theta/\theta \approx \Delta x/x \approx 5 \cdot 10^{-3}$

\rightarrow absolute beam position stability at roman pot ($x_{min} \sim 1$ mm) $< 5 \mu\text{m}!!$

\rightarrow value of betatron function at IP and RP: $\rightarrow \Delta\beta/\beta \approx 1\% !!$

- Squeeze involves > 45 individual magnetic strength settings (Optics), so far: **no continuous check on effective optics during/at the end of individual steps**
- “Classic” methods may not reach/be compatible with nominal requirements
 - K-modulation induced Q-Changes:

$$\Delta Q \approx \frac{1}{4\pi} \cdot \beta(s) \cdot \Delta k(s)$$
 - Limit: knowledge on quadrupole transfer function (hysteresis, D&S, $\beta|_{\max} \approx 4.2\text{km}$ & $\Delta Q^{\max} < 10^{-3} \rightarrow \Delta k/k_{\text{nom}} < 5 \cdot 10^{-5}$)
 - Kick + turn-by-turn analysis of BPM (phase and/or amplitude), limits:
 - Potential particle loss (beta-functions at triplet) & emittance blow-up
 - **Systematic phase errors, amplitude detuning/Landau damping**
 - large kicks may probe phase advances (dynamic aperture) which may not be relevant for nominal beam operation/parameters
 - beam will be collimated at 6 sigma (kick amplitudes < 1.2 mm @7TeV)!
 - ... not ideal for continuous monitoring/regular operation.
 - Closed orbit response analysis (LOCO):
 - resolution/performance compatible with nominal operation
 - Limit: scan requires several minutes per IP (full scan: ~2 OP-shifts)

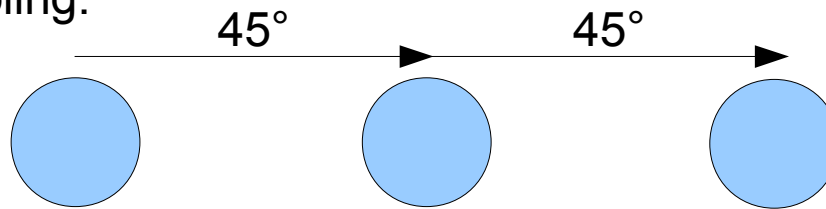
Betatron Function via Phase-Advance Measurement

- Long history at CERN. Original idea dates back to SL-BI report (doctoral thesis) P.Castro, *Luminosity and Betatron Function Measurement at [...] LEP*, CERN SL/96-70 (BI)
- ... beating in amplitude related to beating in phase:

$$\frac{\Delta\beta}{\beta}(s) = \frac{1}{2 \sin(2\pi Q)} \oint \beta_k \cos(2 \cdot |\mu(s) - \mu(a)| - 2\pi Q) \Delta k(a) da$$

$$\mu(s) := \int_0^s \frac{1}{\beta(a)} da \quad \longrightarrow \quad \frac{\Delta\mu}{\mu}(s) \sim -\frac{\Delta\beta}{\beta}(s)$$

- Phase sampling:



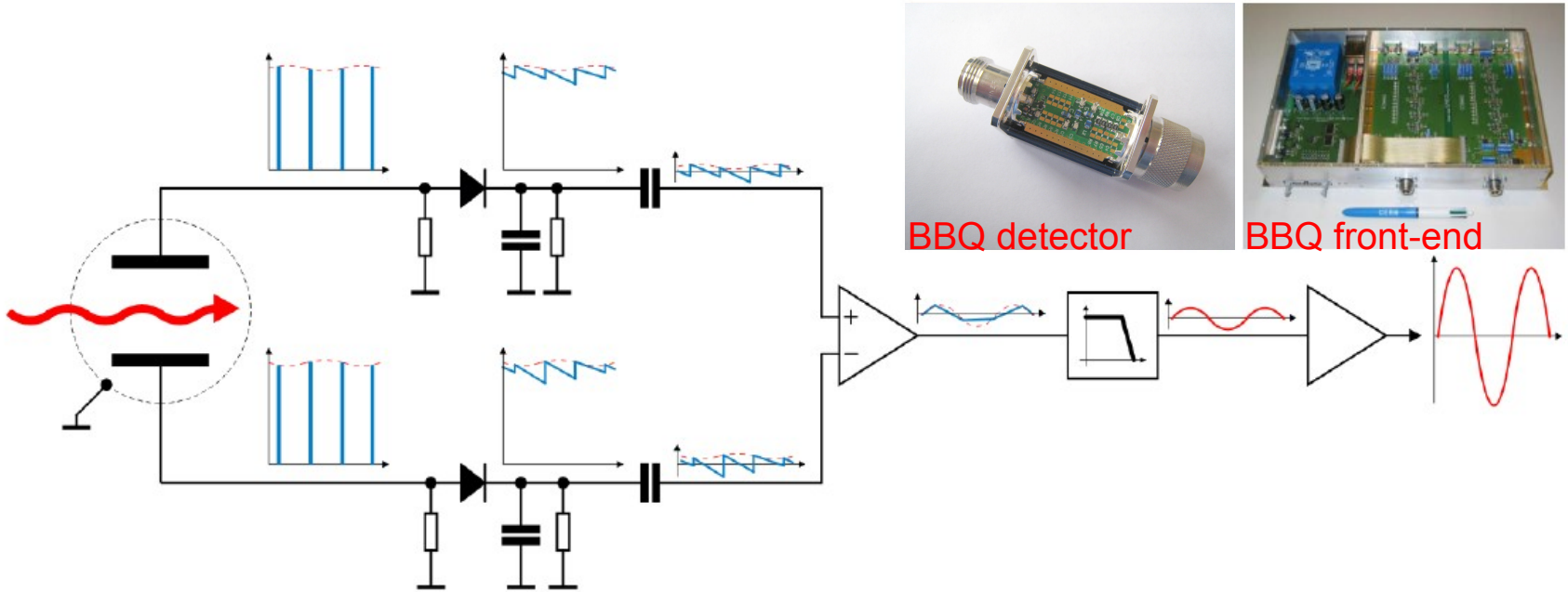
Case I: $\Delta\phi$ (blue arrow pointing right) 0 $-\Delta\phi$ (blue arrow pointing left) $\Delta\mu_{12} = 45^\circ - \Delta\phi$, $\Delta\mu_{13} = 90^\circ - 2\Delta\phi$

Case II: 0 $\Delta\phi$ (red arrow pointing right) 0 $\Delta\mu_{12} = 45^\circ + \Delta\phi$, $\Delta\mu_{13} = 90^\circ$

- Beta-Beat reconstruction (FB/Control would work with phases):

$$\frac{\Delta\beta_1}{\beta_1} = \frac{\cot(\Delta\mu_{12}^{meas.}) - \cot(\Delta\mu_{13}^{meas.})}{\cot(\Delta\mu_{12}^{theo.}) - \cot(\Delta\mu_{13}^{theo.})} \quad \frac{\Delta\beta_2}{\beta_2} = \frac{\cot(\Delta\mu_{12}^{meas.}) - \cot(\Delta\mu_{23}^{meas.})}{\cot(\Delta\mu_{12}^{theo.}) - \cot(\Delta\mu_{23}^{theo.})} \quad \frac{\Delta\beta_3}{\beta_3} = \frac{\cot(\Delta\mu_{23}^{meas.}) - \cot(\Delta\mu_{13}^{meas.})}{\cot(\Delta\mu_{23}^{theo.}) - \cot(\Delta\mu_{13}^{theo.})}$$

N.B. Phase-Beating usually used for correction!



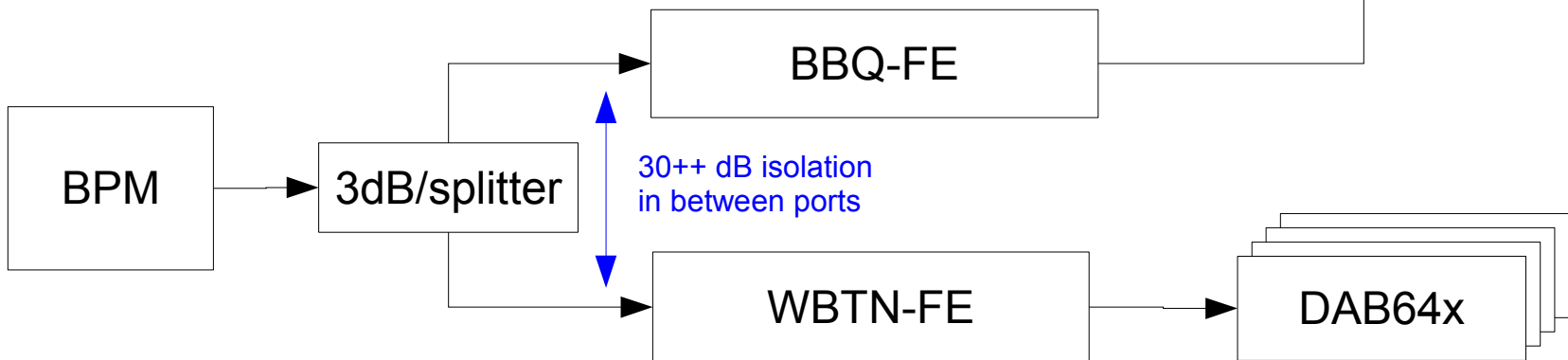
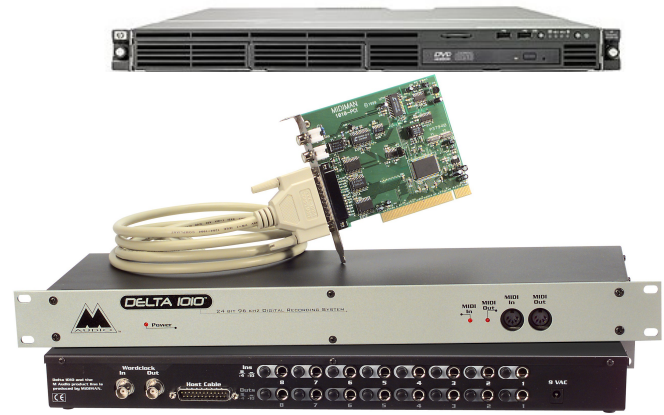
- Basic principle: AC-coupled peak detector

- no saturation, self-triggered, no gain changes between pilot and nominal
- intrinsically down samples spectra: ... 6 GHz \rightarrow 1kHz ... f_{rev}
 - Base-band operation: very high sensitivity/resolution ADC available
 - Measured resolution estimate: < 10 nm \rightarrow ϵ blow-up is a non-issue

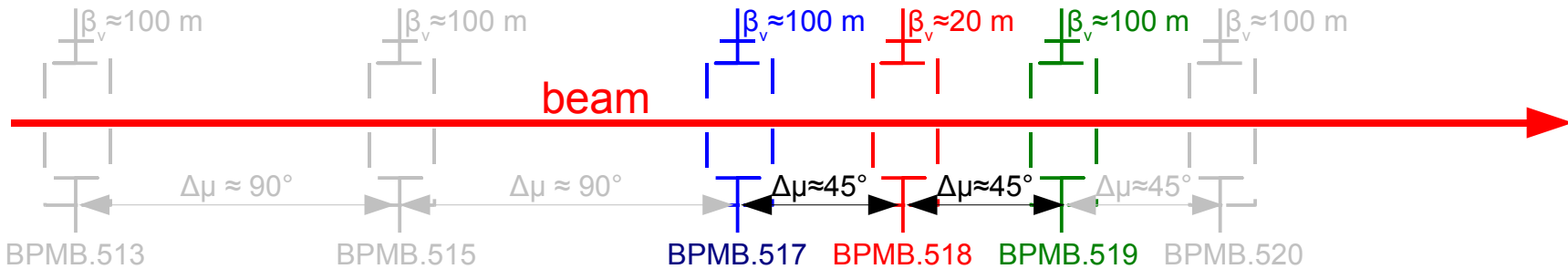
- One of the few turn-key systems in the LHC

- easy/very fast commissioning – done in parallel with RF capture

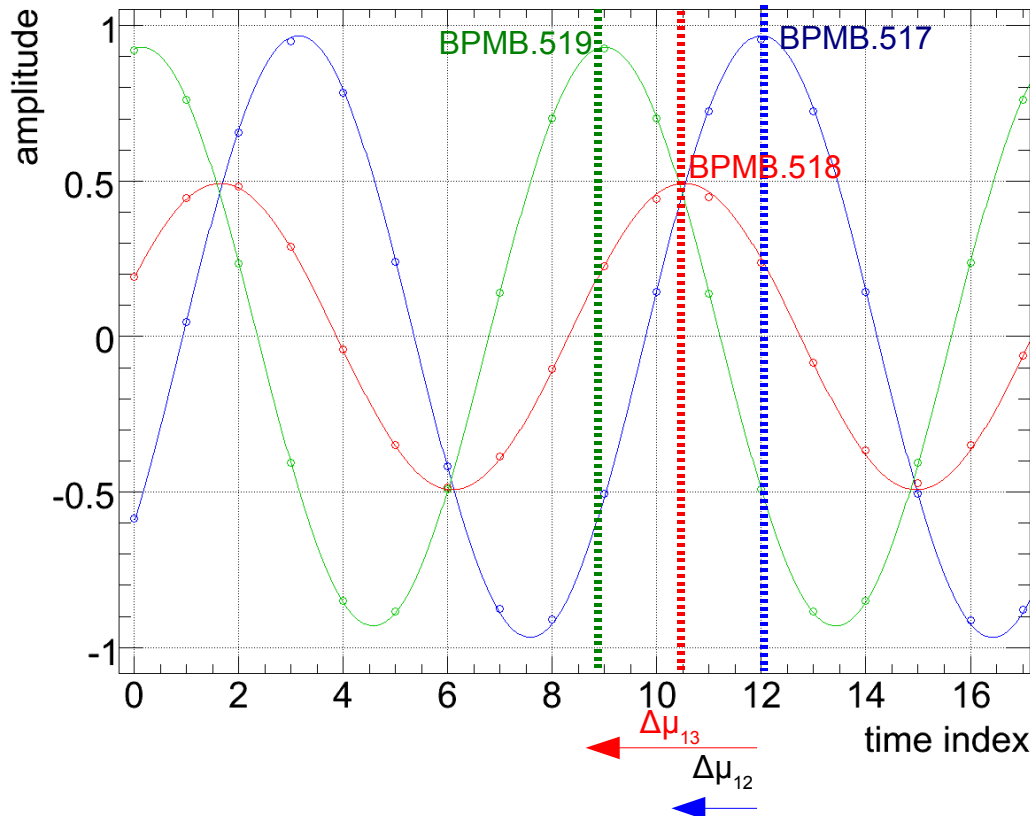
- Yet another exploitation of the BBQ Principle
- Digital acquisition: HP Proliant 16", 1U + M-AUDIO Delta 1010
 - 8 analogue inputs/outputs, 16", 1U
 - frequency response: 20Hz-22kHz, +/-0.3dB
 - >100 dB dynamic range/S/N ratio
 - THD: 0.00072% (A/D), 0.00200% (D/A)



- First iteration: KISS – keep it simple and safe
- With all it pro's and con's: splitting of signals allowed effective cross-calibration and performance comparisons...



■ Measurement (markers), sinusoidal fit (solid line):

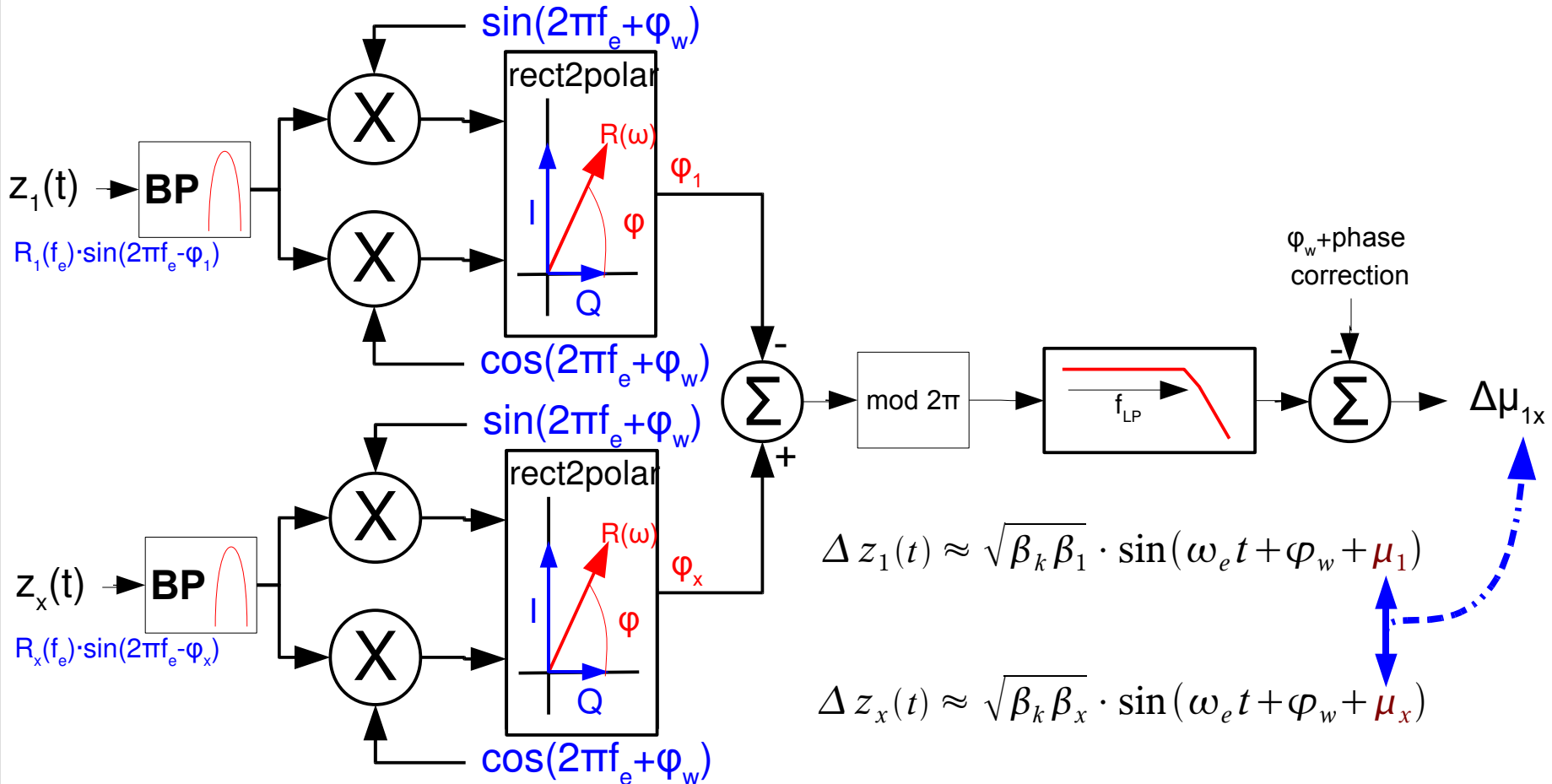


$$\frac{\Delta \beta_x}{\beta_x} = \frac{\cot(\Delta \mu_{x\gamma}^{meas.}) - \cot(\Delta \mu_{x\gamma}^{theo.})}{\cot(\Delta \mu_{x\gamma}^{theo.}) - \cot(\Delta \mu_{x\gamma}^{theo.})}$$

$$\frac{\Delta \beta_y}{\beta_y} = \frac{\cot(\Delta \mu_{y\gamma}^{meas.}) - \cot(\Delta \mu_{y\gamma}^{theo.})}{\cot(\Delta \mu_{y\gamma}^{theo.}) - \cot(\Delta \mu_{y\gamma}^{theo.})}$$

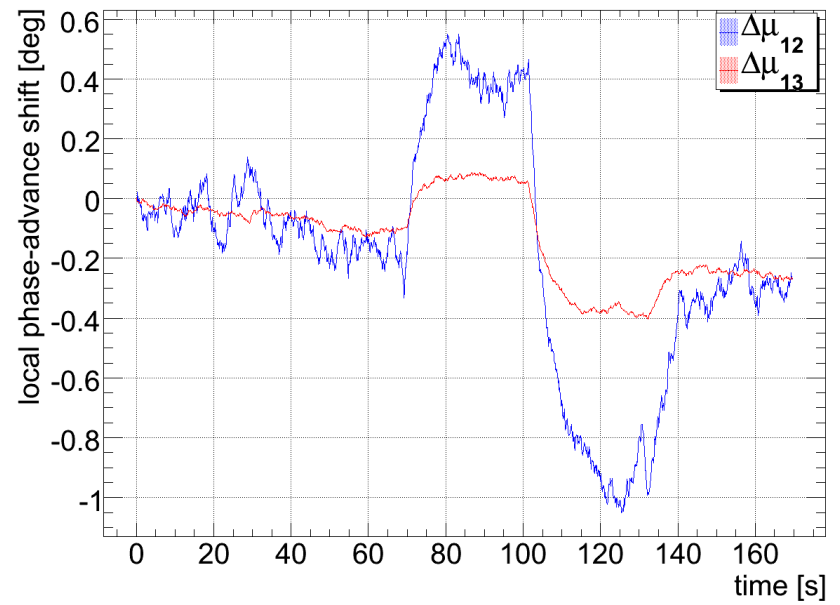
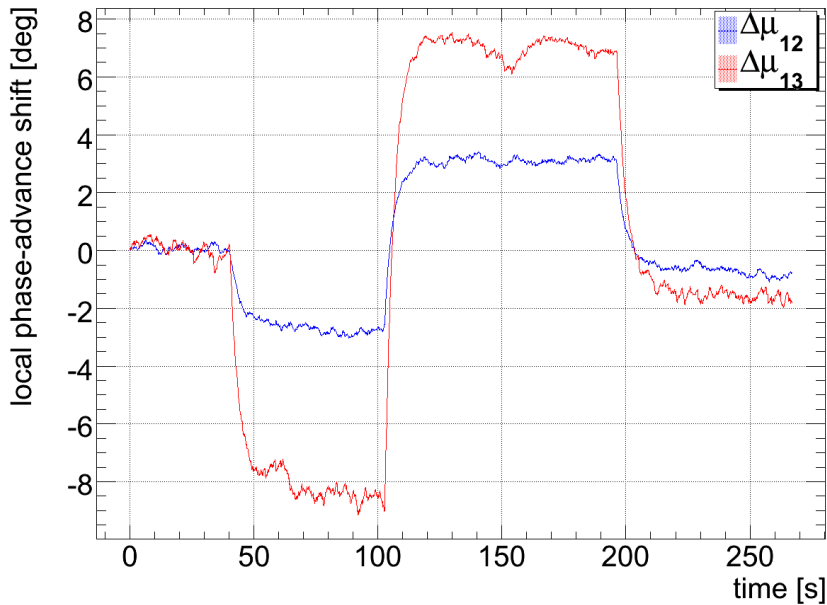
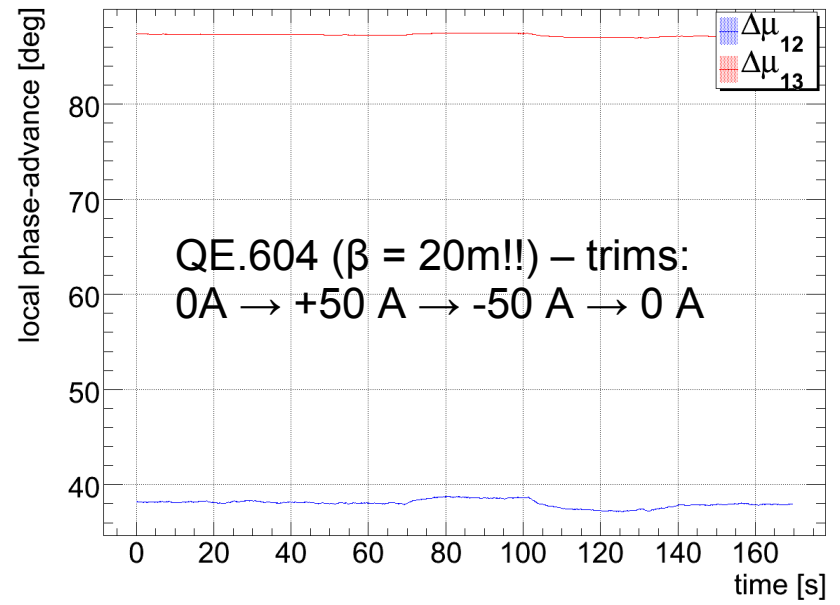
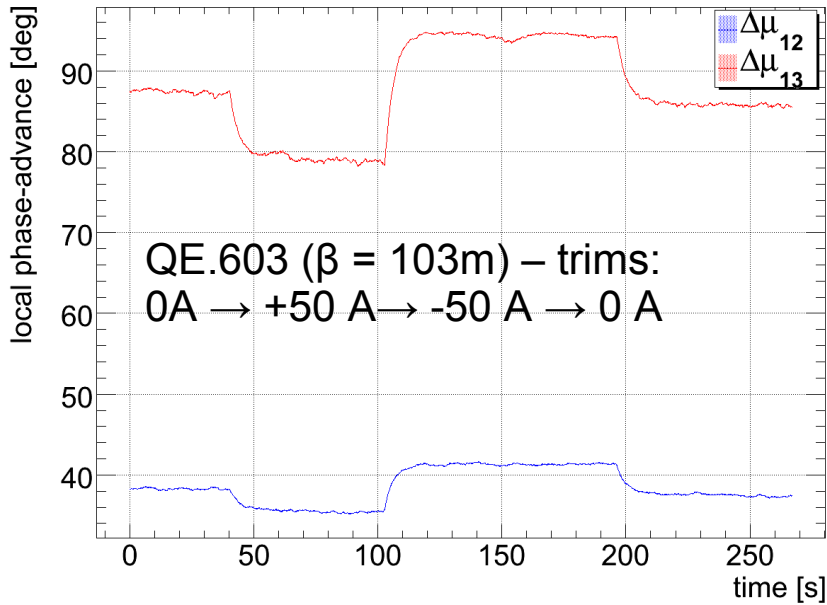
$$\frac{\Delta \beta_z}{\beta_z} = \frac{\cot(\Delta \mu_{z\gamma}^{meas.}) - \cot(\Delta \mu_{z\gamma}^{theo.})}{\cot(\Delta \mu_{z\gamma}^{theo.}) - \cot(\Delta \mu_{z\gamma}^{theo.})}$$

- Modified mixing scheme:

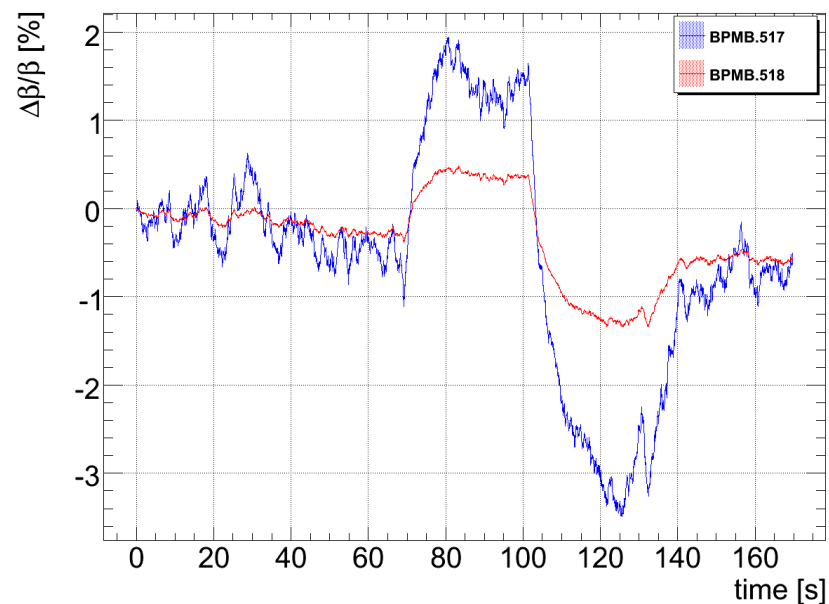
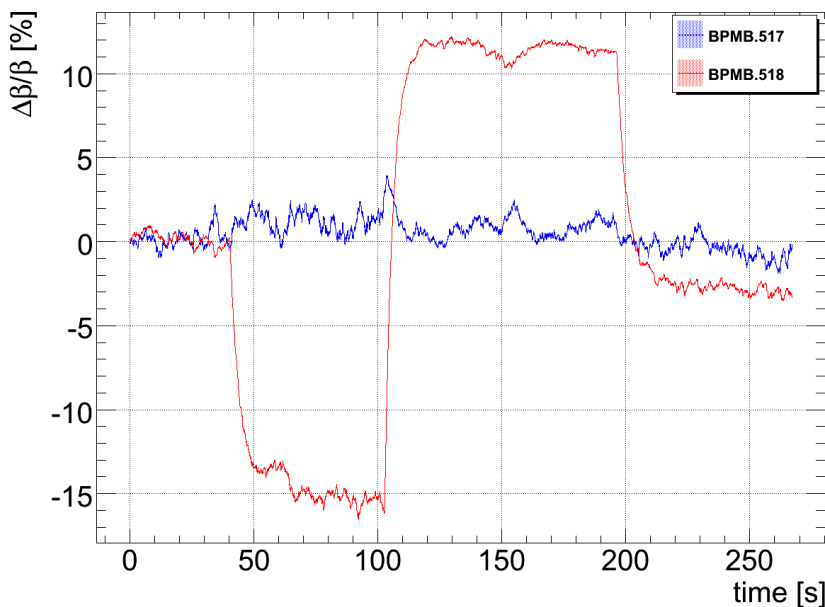


- Alternative to mixing method: Wavelet Transform, IIR Hilbert transformer
 - trade-off: higher bandwidth \leftrightarrow lower phase precision

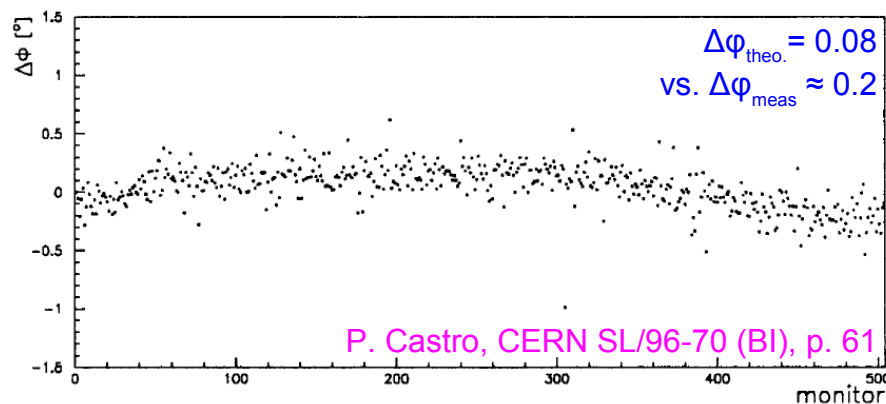
QE.603/QE.604 induced β -Phase-Advance Beating



Corresponding beta-beat:
$$\frac{\Delta \beta_1}{\beta_1} = \frac{\cot(\Delta \mu_{12}^{meas.}) - \cot(\Delta \mu_{13}^{meas.})}{\cot(\Delta \mu_{12}^{theo.}) - \cot(\Delta \mu_{13}^{theo.})}$$



- Measured beta-beat is compatible with magnet calibration curves.
- Peak-to-peak β -beat “noise”: $\sim 0.5\%$
 - unlikely due to diagnostic
 - seen already at LEP: (though not time resolved)
 - real drift of the optics!



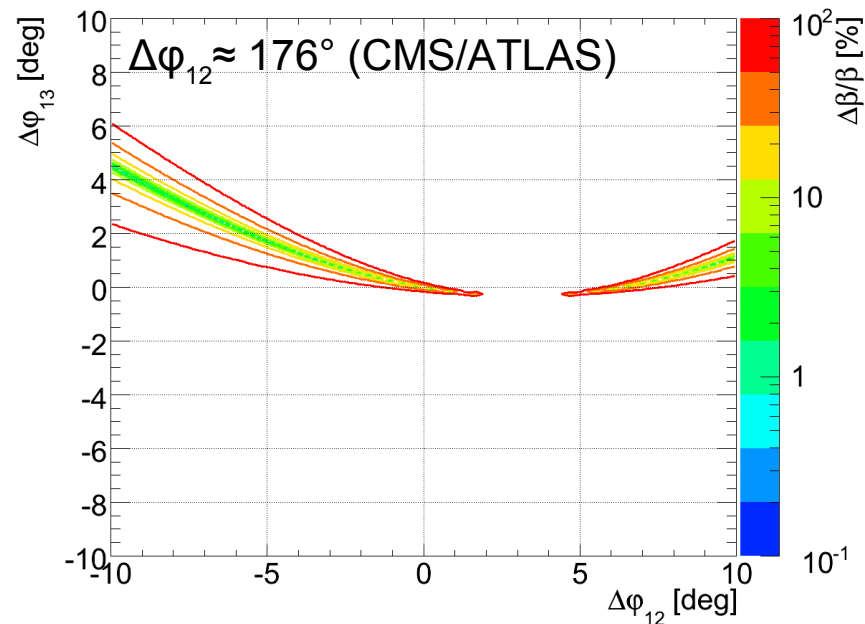
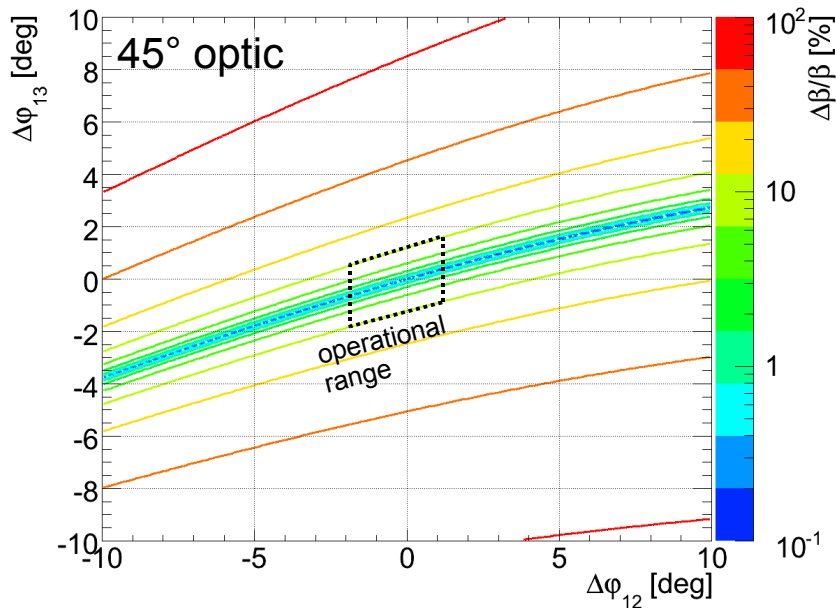
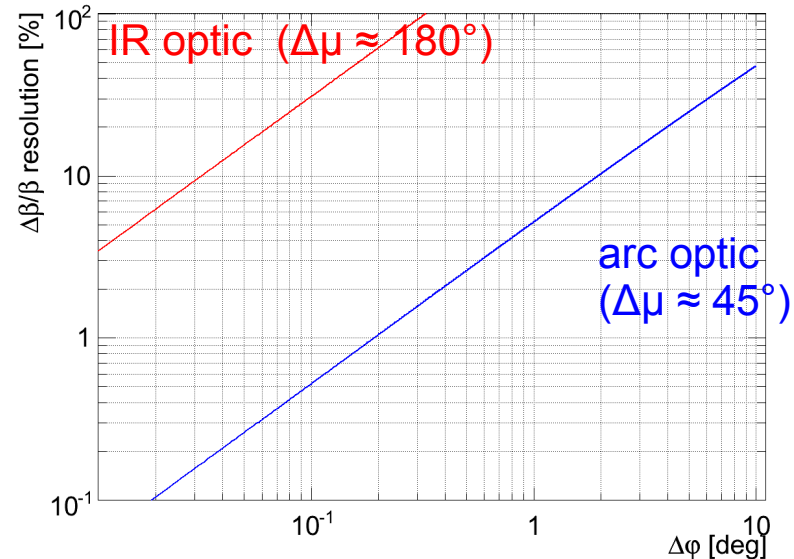
- Residual resolution/systematic error

$$\frac{\Delta \beta_1}{\beta_1} = \frac{\cot(\Delta \mu_{12}^{meas.}) - \cot(\Delta \mu_{13}^{meas.})}{\cot(\Delta \mu_{12}^{theo.}) - \cot(\Delta \mu_{13}^{theo.})}$$

$$\Delta \mu_{li}^{meas.} := \Delta \mu_{li}^{theo.} + \Delta \varphi_{li}$$

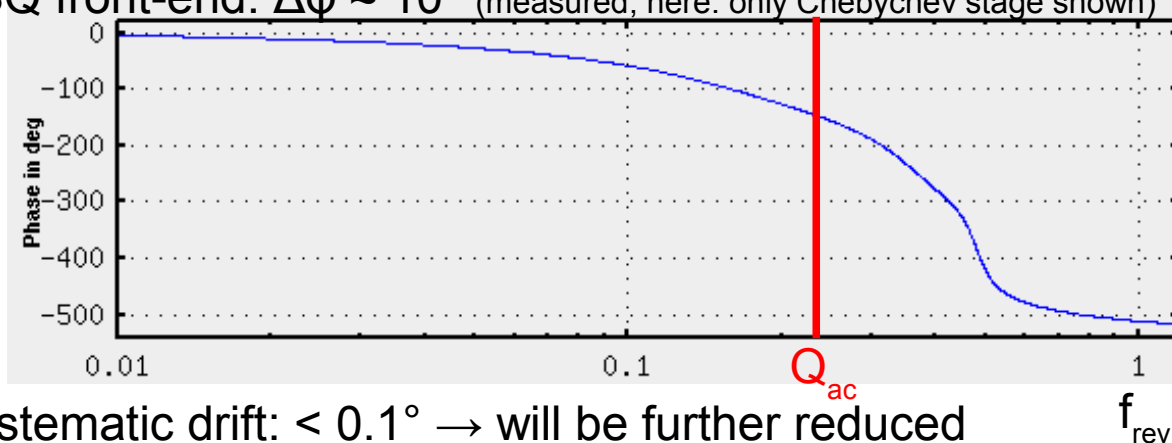
- ARC optics: requires error below $\sim 1^\circ$
- IP optics: requires error below $\sim 0.02^\circ$

N.B. Plots have logarithmic z-scale!



- Sources – usually depend on observation/excitation frequency
 - Systematic delays: $\Delta\varphi = 2\pi \cdot \Delta\tau f$
 - Pick-up to acquisition system cable length (e.g. 100 m @ $Q_{AC} = 0.25 f_{rev}$)
 - SPS: $\Delta\varphi \approx 2^\circ$ LHC $\Delta\varphi \approx 0.5^\circ$: $\Delta\beta/\beta_{sys.} \approx 3-10\%$ (45° lattice)
 - cable delay compensation mandatory for direct β^* -Measurements
 - Low-frequency pre-processing and analogue front-end asymmetry (mostly filters, N.B. Current has been not optimised for those issues)

- Delta 1010 – analogue pre-filter: $\Delta\varphi \approx 7^\circ$ (measured)
- ADC clock synchronisation (especially across stations)
- BBQ front-end: $\Delta\varphi \approx 10^\circ$ (measured, here: only Chebychev stage shown)



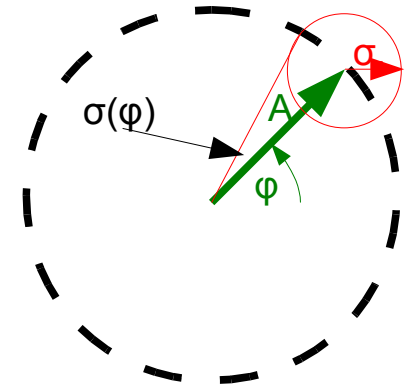
- Systematic drift: $< 0.1^\circ$ → will be further reduced

Statistical noise adds vectorial to the carrier signal:

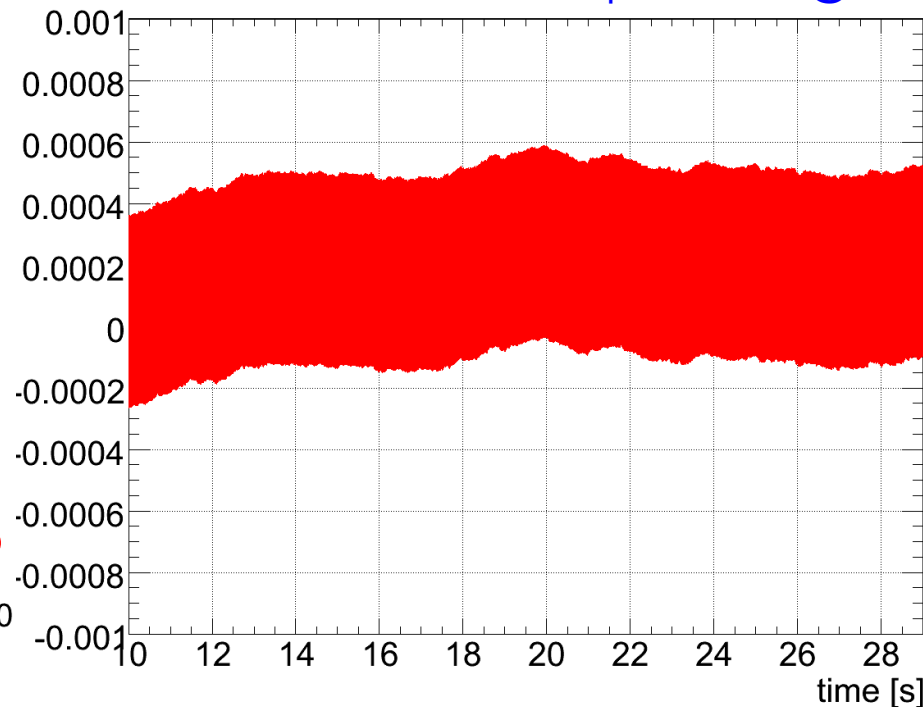
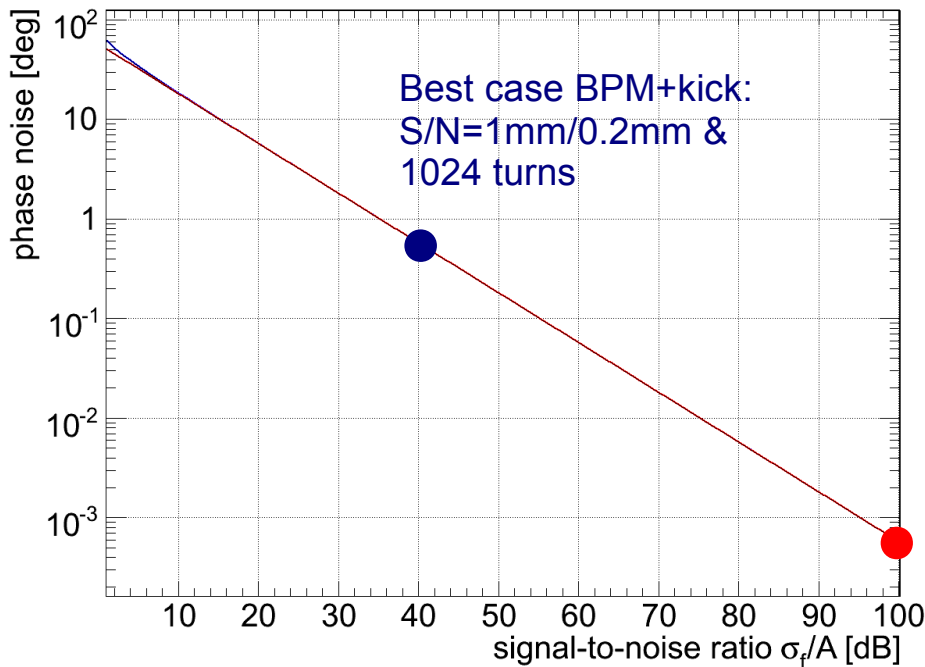
- excitation amplitude (carrier signal): A
- noise in time (frequency) domain: σ_t (σ_f)
- Equivalent number of turns: N

$$\sigma(\varphi) = \arcsin\left(\frac{\sigma_f}{A}\right) = \arcsin\left(\sqrt{\frac{2}{N}} \frac{\sigma_t}{A}\right)$$

for small noise to signal ratios $\approx \sqrt{\frac{2}{N}} \frac{\sigma_t}{A}$

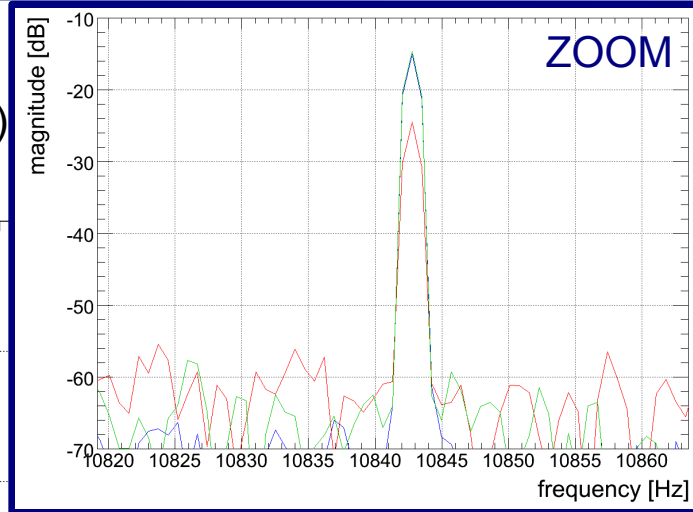
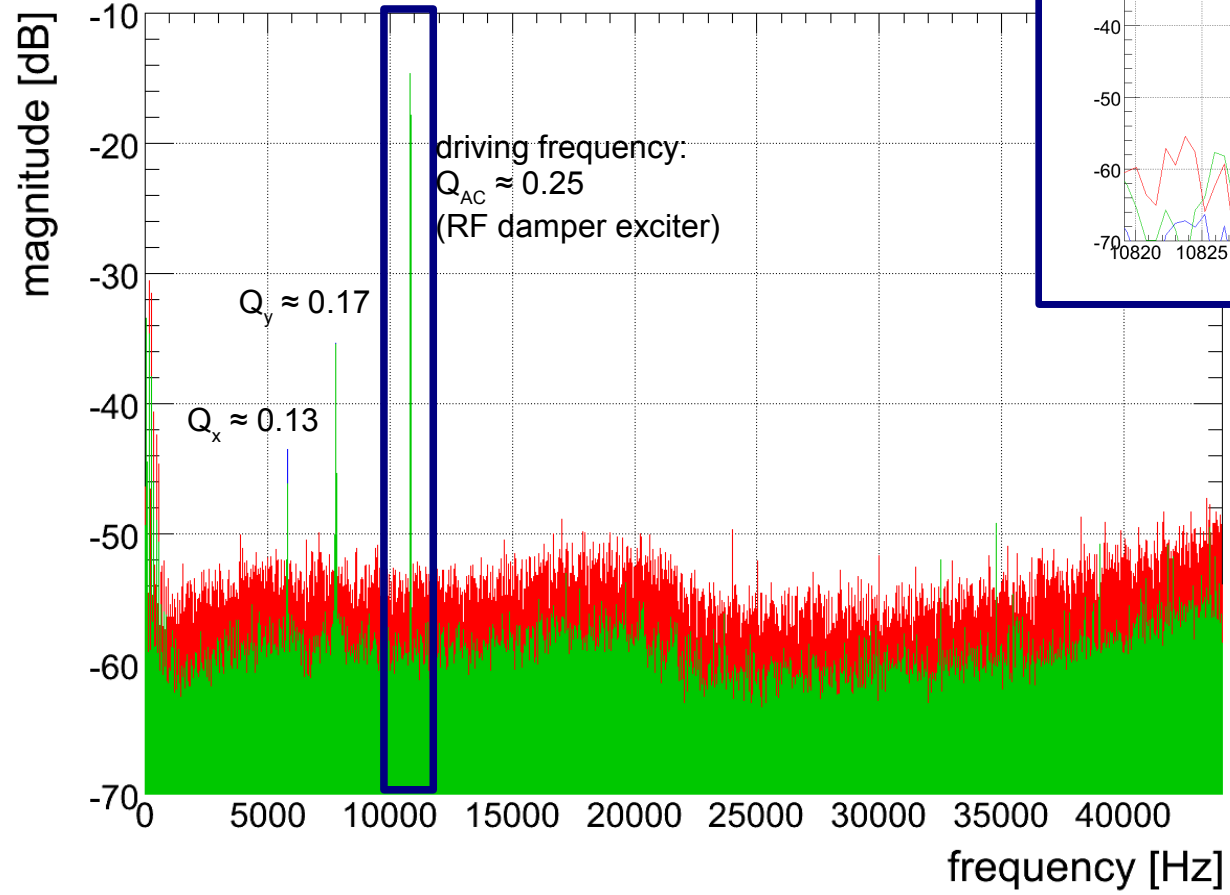


Delta 1010 intrinsic phase noise@1Hz



Typical SPS Beam Spectrum single bunch, $\sim 7 \cdot 10^{10}$ protons@270GeV (coasting)

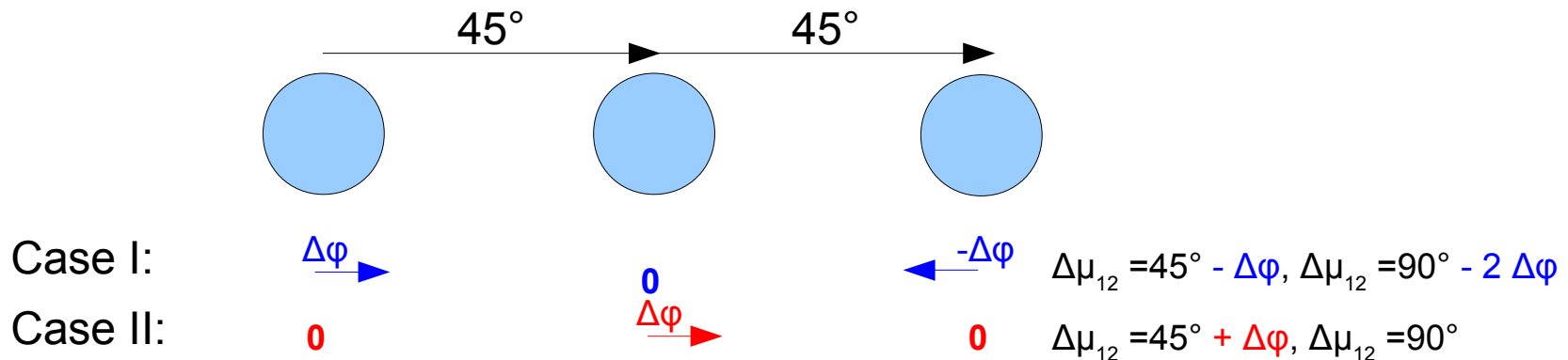
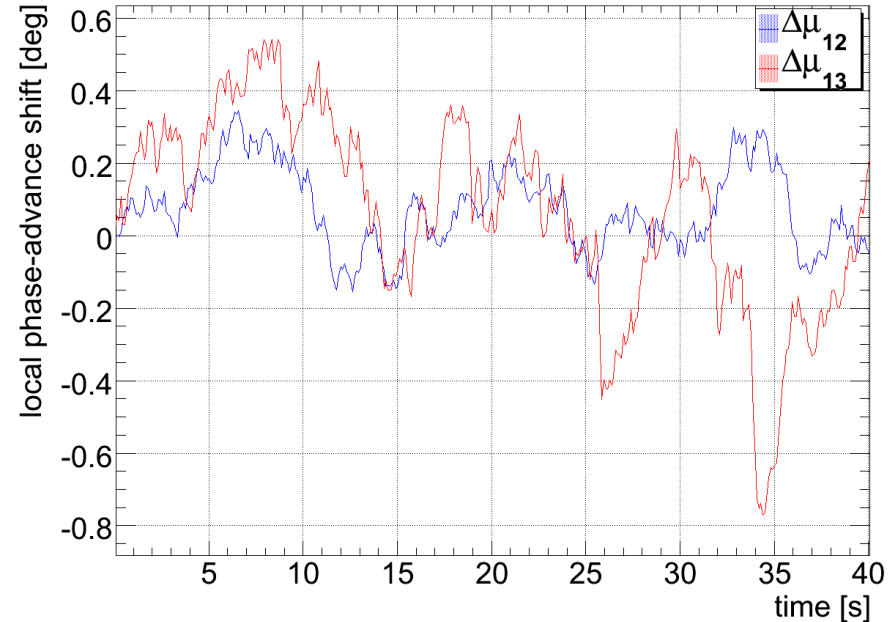
- Based on 128k turns (~ 1.3 seconds)
 - noise floor (time domain): ~ 100 nm (BBQ1: ~ 5 nm)
 - driven 'AC-dipole' signal: $\sim 20-30$ μm



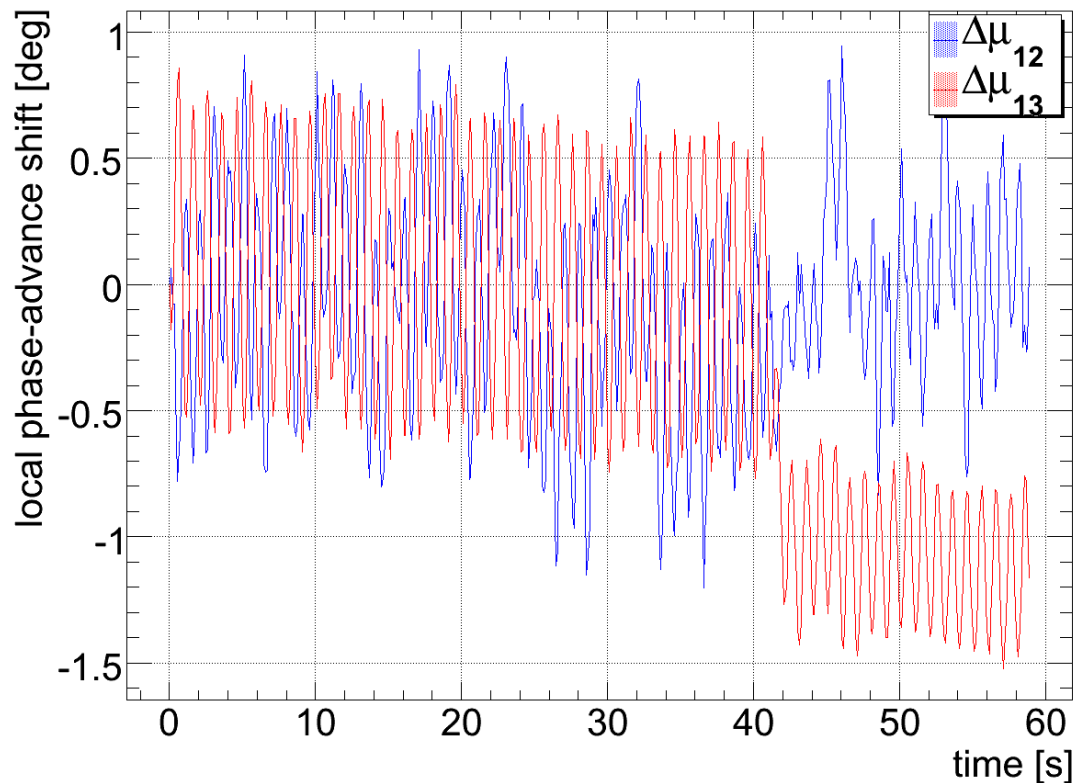
- LHC BPMs give ~ 30 dB less signal than BBQ1 installation (buttons vs. 30 cm strip-line)
- Residual tune signals $\sim 0.5/2$ μm (calibrated w.r.t. Signal seen on SPS BPMs)
- off-resonance excitation \rightarrow no emittance blow-up

- Residual phase motion (blue: BPM1->2, red: 0.5*BPM1->3)

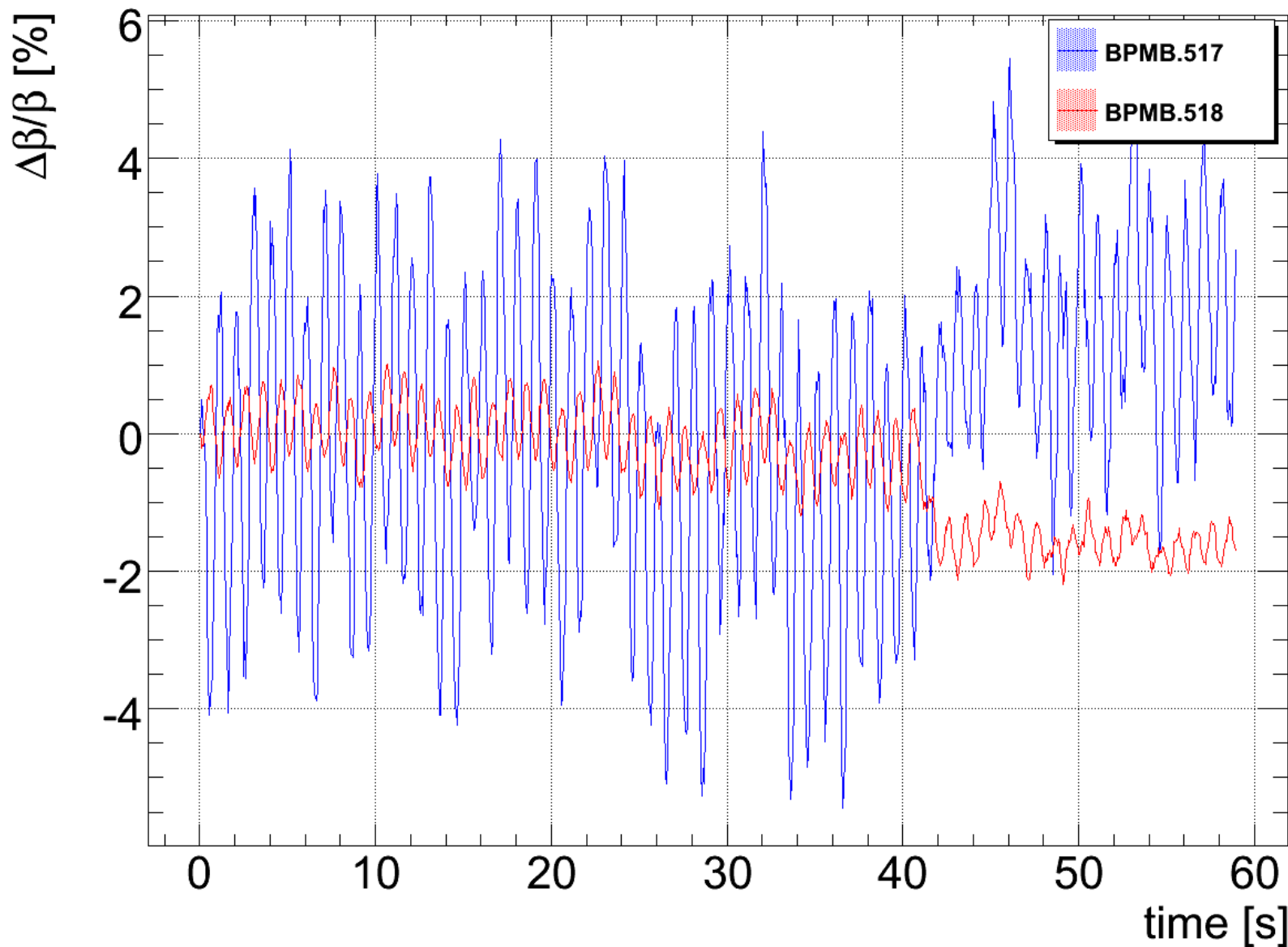
- Acquisition/electronic induced noise would be “equal”/randomly distributed over all channels
- GM induced sextupole shifts
 - $\Delta x \approx 100 \text{ um r.m.s.}$
 $\rightarrow \Delta\beta/\beta \approx 0.1\text{-}0.2\%$
 - bit too large to be the only perturbation source...



- System can be further exploited for fast and transparent measurements of physics affecting $\Delta\beta/\beta$ that earlier required significant amount of beam time
- Example: vertical off-momentum β -Beat:
 - Continuous radial modulation: $\Delta p/p \approx 1 \cdot 10^{-3}$ @ 1 Hz
 - One full measurement data set every second!
 - (N.B. Step in phase \rightarrow off-centre horizontal orbit in lattice sextupoles)

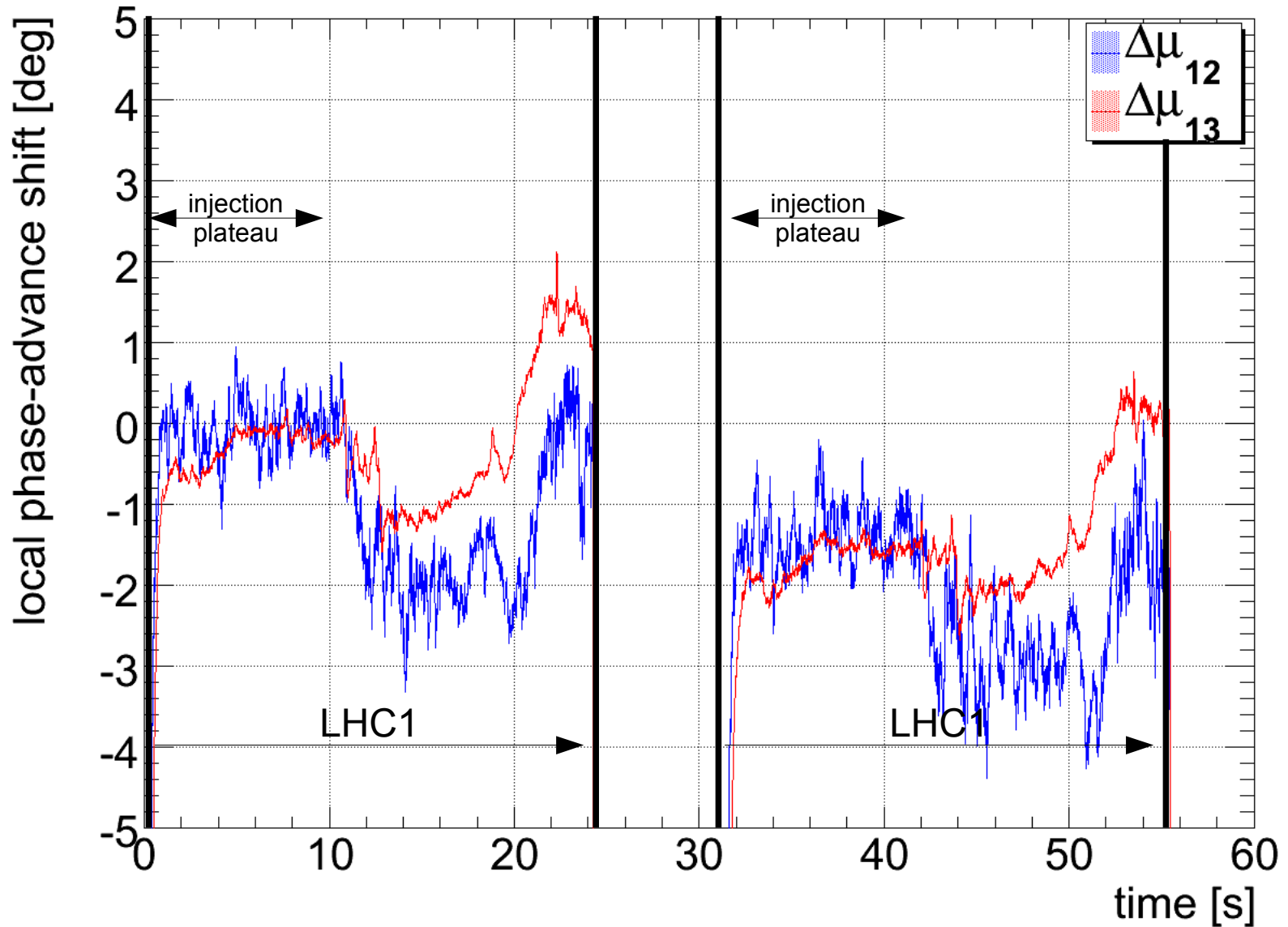


- RF modulation: $\Delta p/p \approx 1 \cdot 10^{-3} @ 1 \text{ Hz}$



Example: SPS LHC1 Cycle-to-Cycle Stability II/II Phase-Beating

- In between two coasts...

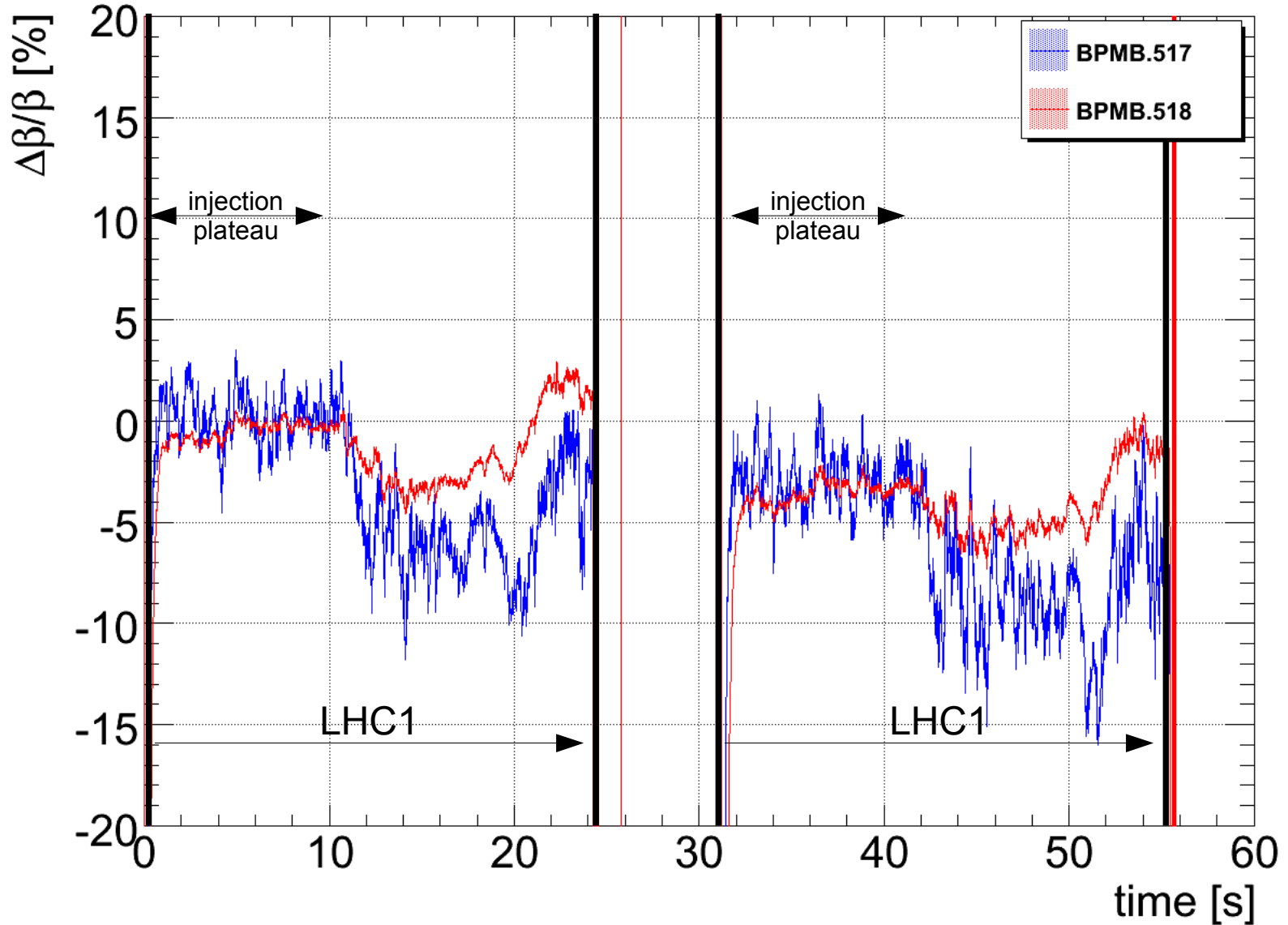




Example: SPS LHC1 Cycle-to-Cycle Stability II/II

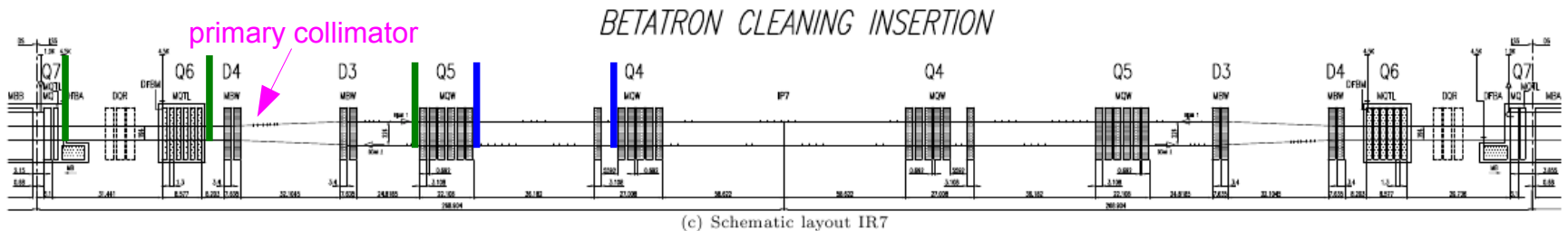
- Beta-Beat

- In between two coasts...



Next Steps I/II: Improvement to LHC Test Installations:

- Beside the intrinsic loss of signal due to the 3dB-signal splitter, initial tests show that sharing and cross-talk effects in been the regular WBTN and Beta-Beat system appears to be minimal.
 - Affects mainly performance with ultra-low intensity bunches ($<2 \cdot 10^9$ p/bunch)
- Further Setup Improvement:
 - systematic drifts of analogue front-end stages $0.1^\circ/0.5$ hour (β^* meas)
 - Scalability and possible system integration (in view of LHC application)
 - Install 3 (+2) β -beat acquisition chains, both planes, either B1 or B2, in parallel to the regular BPM system, e.g. in LHC beta-cleaning insertion:



- 2009: evaluate dynamic LHC beta-beat → re-evaluate
- larger scale/full implementation (2010+)

The LHC Prototype system's usefulness is two-fold:

- Provided β does not change: study real beta-beat as a function of time and use measured values to possibly relax collimation requirements
- Diagnostic and control of experimental insertion optics changes!
- Provided β does change: same as above but – in addition – use real beta-beat values as an input to a real-time feedback loop (e.g. primary/secondary collimators, IPs)
 - Correction scheme similar to LHC Orbit FB system using the dispersion suppressor's and other individually powered quadrupoles (N.B. we are not as “free” in correcting μ as for correcting the orbit)

$$\frac{\vec{\Delta}\mu}{\mu} = \underline{R}_\mu \cdot \delta_{DS}^{\vec{}} \xrightarrow{SVD} \delta_{DS}^{\vec{}} = \tilde{\underline{R}}_\mu^{-1} \cdot \frac{\vec{\Delta}\mu}{\mu}$$

- Additional regions of interest: experimental insertions, Inj./Extr. , ...
- The possible merit...
 - remove/reduce protection/cleaning limitations on β^* & stored intensity
 - “Isn't this worth being further investigated?” → confirmed by APC, LCC

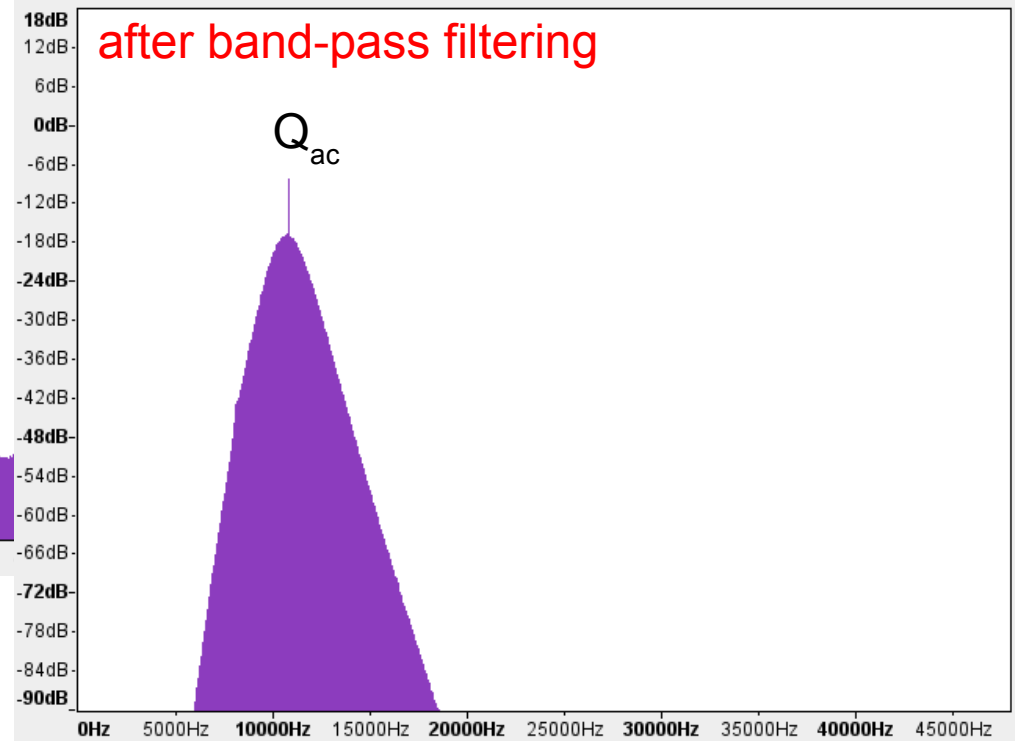
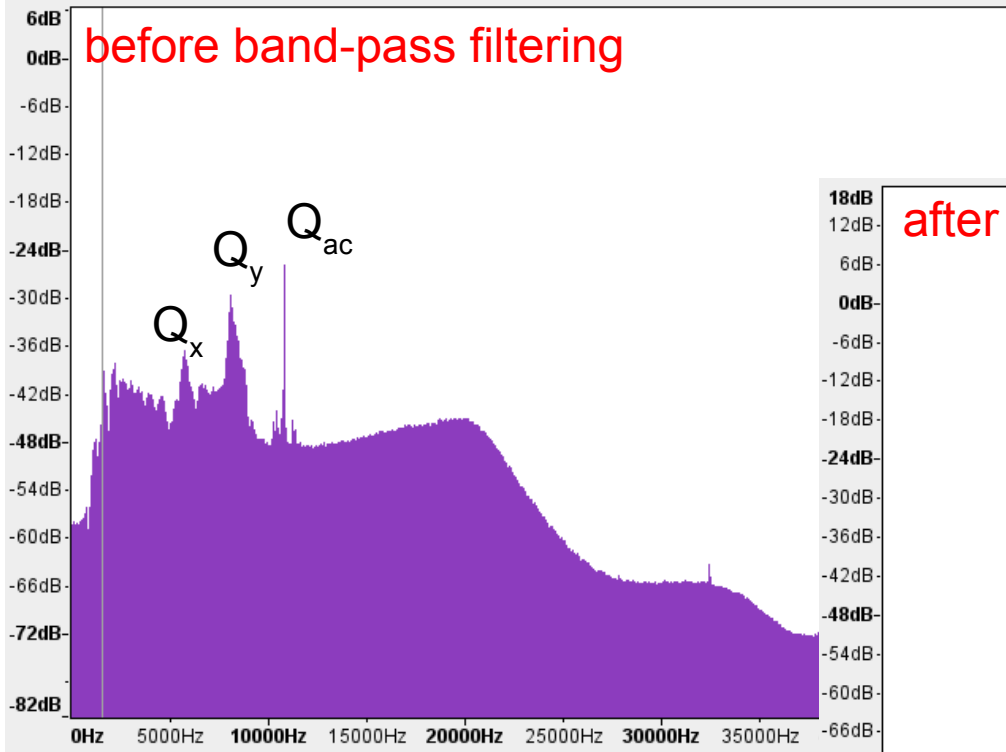
- A real-time β -beat measurement system has been successfully tested at the SPS based on the continuous measurement of the cell-to-cell phase advance.
 - Achieved resolution: $\Delta\beta/\beta < 1\%$ @ 1 Hz measurement bandwidth
 - Required S/N ratio: $\sim 20 \mu\text{m}/100 \text{ nm} \rightarrow \epsilon$ blow-up is a non-issue
 - compatible with nominal LHC operation
 - Shared pick-up scheme compatible with regular WBTN function
- Measured residual 1% drift of SPS lattice and off-momentum beta-beat
 - Diagnostic of higher-order fields (chromatic β -Beat, single-turn Q, ...)
- Present limitations of the system:
 - 45° optics (LHC arcs): $< 0.01^\circ \leftrightarrow \Delta\beta/\beta \ll 1\%$ @ 1Hz bandwidth
 - residual beta-function stability and S/N ratio
 - Exp. Insertion optics: $\sim 0.1^\circ \leftrightarrow \Delta\beta/\beta \approx 30\%$ ($\Delta\mu_{12} \approx 178^\circ$)
 - systematic phase and drifts, can be improved, target: $\Delta\beta/\beta_{\text{ip}} \approx 3\%$
 - Systematic phase (drifts): ADC clock across stations that are km apart
 - Controls & integration: radiation hardness, pulling of cables, ...



additional supporting slides

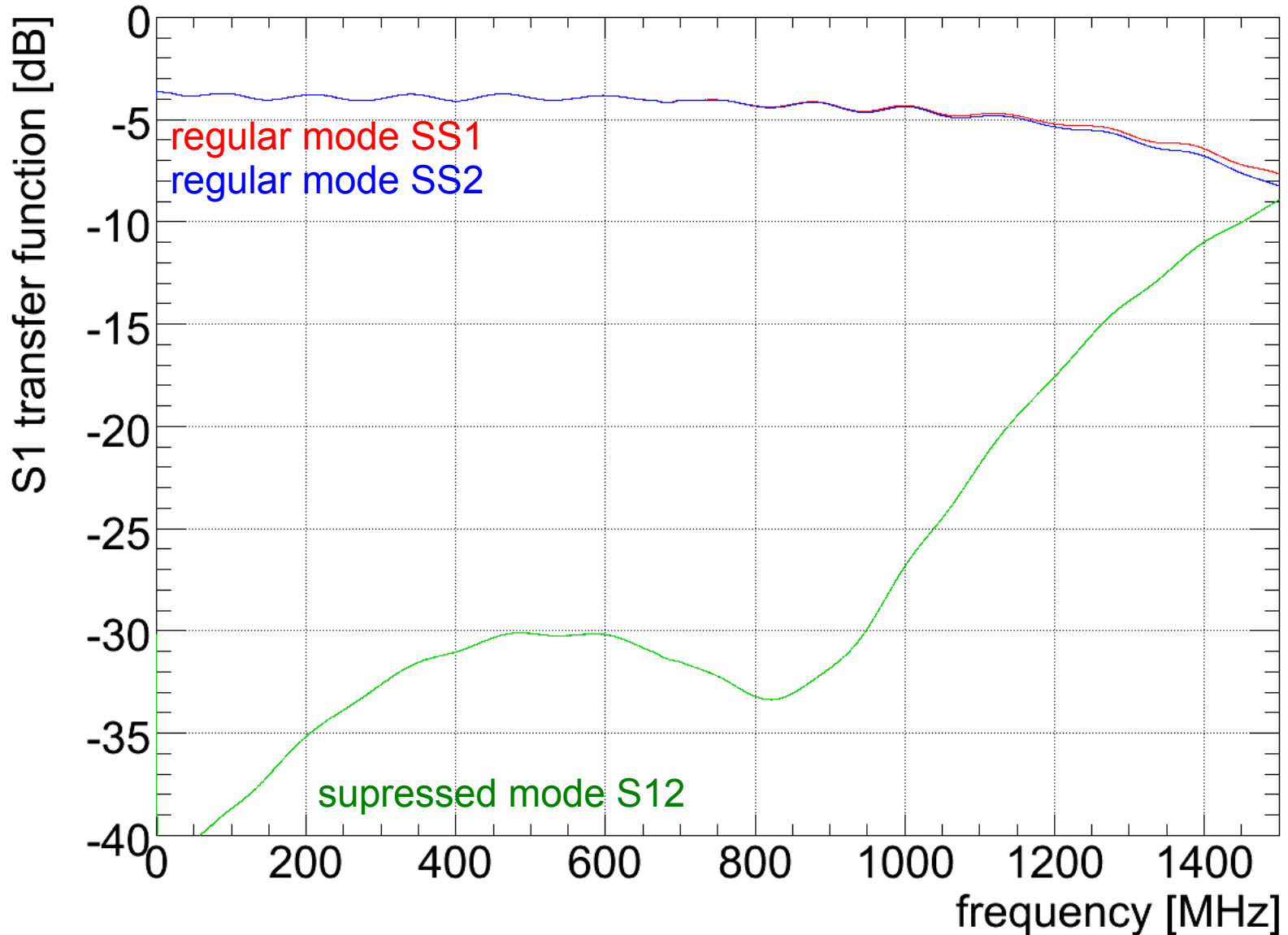
Example: SPS LHC1 cycle-to-cycle stability necessary correction

- Fourier Spectrum before and after band-pass filter (carrier at 10.8 kHz)



- Tests with beam in the SPS indicate that there is no obvious cross-talk in between the regular LHC WBTV (orbit) and the tested diode-based acquisition electronic used for the continuous beta-beat measurement.
- However: sharing intrinsically halves signals seen by the acquisition chain
 - Reduced minimum intensity detectable by button-type BPM ($2 \rightarrow 4 \cdot 10^9$)
 - Only relevant for IR7, may be less of an issue:
 - redundancies in IR7: multiple BPMs per cell & collimator
 - only affected for below pilot intensities ($< 2.6 \cdot 10^9$ p/bunch)
 - N.B. Not an issue for strip-line pickups and/or nominal beam:
 - signals are attenuated simplify intensity gain-switching
- If this proves to be really an issue, installation of additional pick-ups in the region of interest may be required.

- 3 dB splitter transfer function (variation in between splitter \rightarrow \sim 50-100 μ m)



- Effects on orbit, Energy, Tune, Q' and C⁻ can essentially cast into matrices:

$$\Delta \vec{x}(t) = \underline{R} \cdot \vec{\delta}(t) \quad \text{with} \quad R_{ij} = \frac{\sqrt{\beta_i \beta_j}}{2 \sin(\pi Q)} \cdot \cos(\Delta \mu_{ij} - \pi Q) + \frac{D_i D_j}{C(\alpha_c - 1/\gamma^2)}$$

matrix multiplication

- LHC matrices' dimensions:

$$\underline{R}_{orbit} \in \mathbb{R}^{1070 \times 530} \quad \underline{R}_Q \in \mathbb{R}^{2 \times 16} \quad \underline{R}_{Q'} \in \mathbb{R}^{2 \times 32} \quad \underline{R}_{C^-} \in \mathbb{R}^{2 \times 10/12}$$

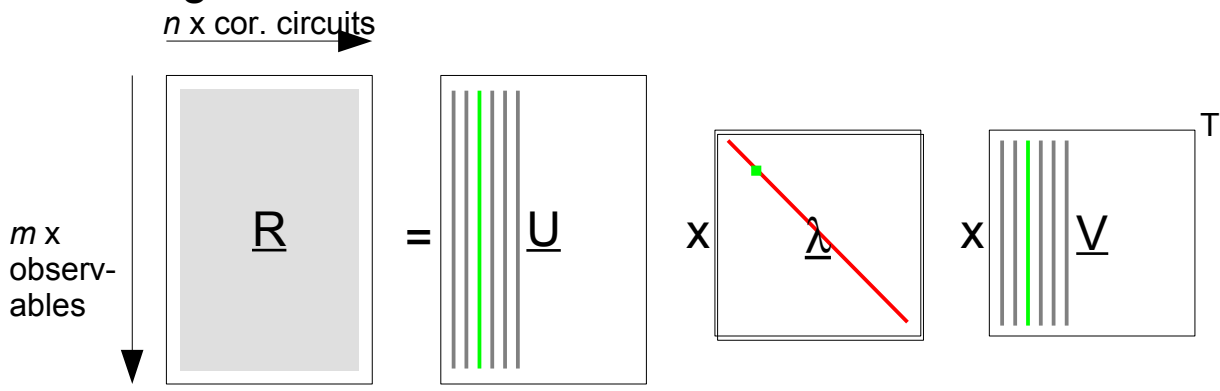
- control consists essentially in inverting these matrices:

$$\|\vec{x}_{ref} - \vec{x}_{actual}\|_2 = \|\underline{R} \cdot \vec{\delta}_{ss}\|_2 < \epsilon \rightarrow \vec{\delta}_{ss} = \tilde{R}^{-1} \Delta \vec{x}$$

- Some potential complications:

- Singularities = over/under-constraint matrices, noise, element failures, spurious BPM offsets, calibrations, ...
- Time dependence of total control loop → “The world goes SVD....”

Linear algebra theorem*:



eigen-vector relation:

$$\lambda_i \vec{u}_i = R \cdot \vec{v}_i$$

$$\lambda_i \vec{v}_i = R^T \cdot \vec{u}_i$$

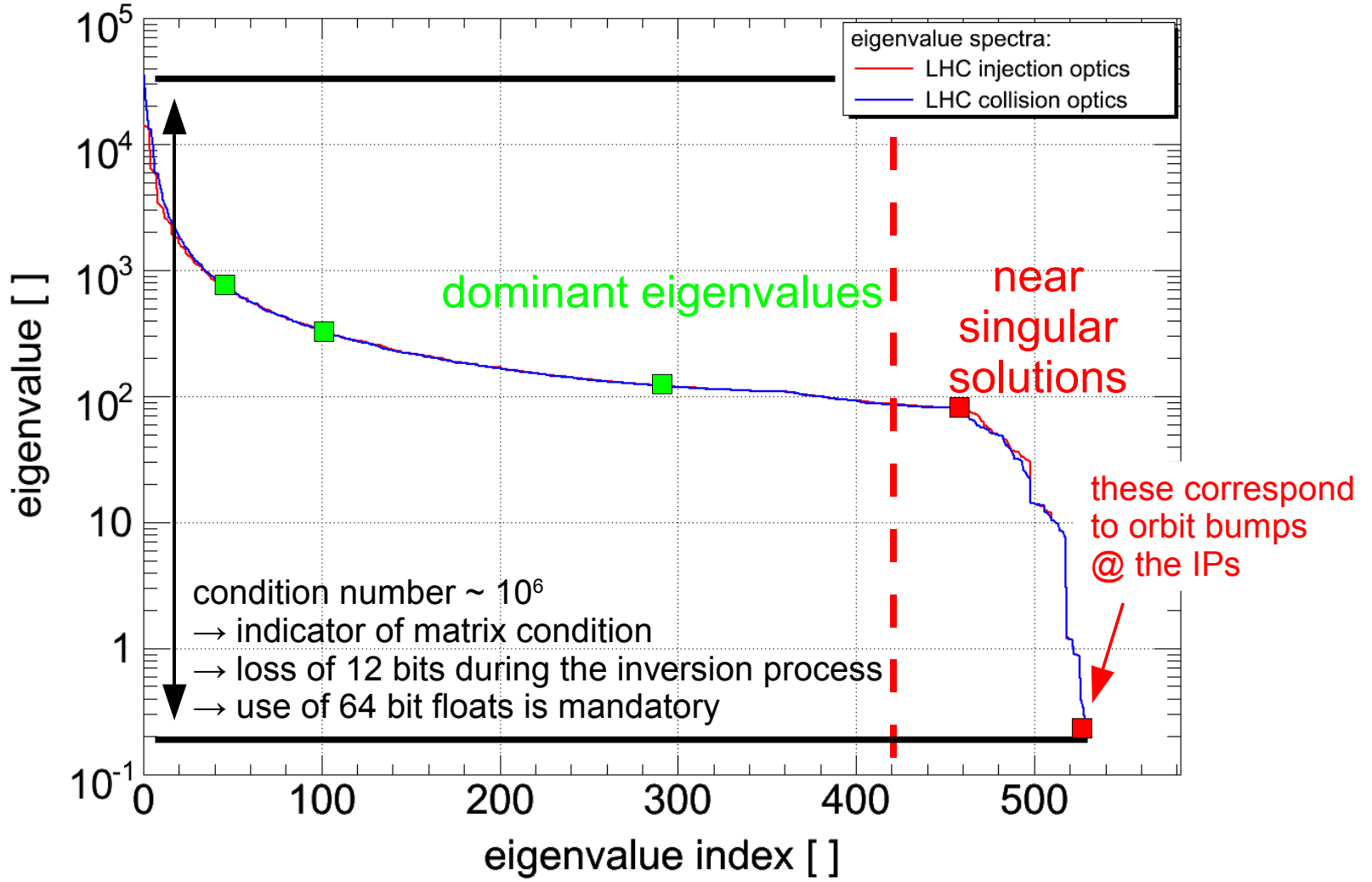
- though decomposition is numerically more complex final correction is a simple vector-matrix multiplication:

$$\delta_{ss}^{\vec{}} = \tilde{R}^{-1} \cdot \Delta \vec{x} \quad \text{with} \quad \tilde{R}^{-1} = V \cdot \Lambda^{-1} \cdot U^T \quad \Leftrightarrow \quad \delta_{ss}^{\vec{}} = \sum_{i=0}^n \frac{a_i}{\lambda_i} \vec{v}_i \quad \text{with} \quad a_i = \vec{u}_i^T \Delta \vec{x}$$

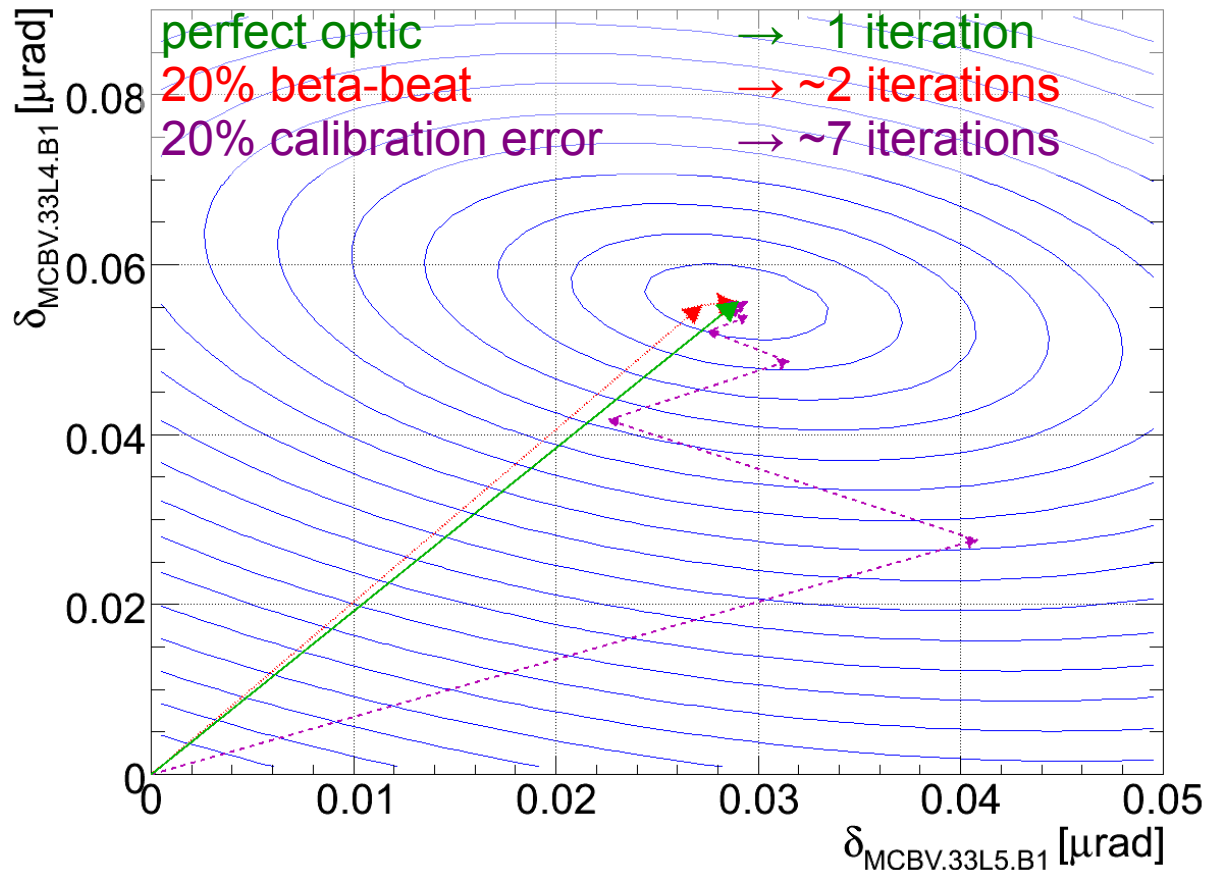
- numerical robust, minimises parameter deviations Δx and circuit strengths δ
- Easy removal of singularities, (nearly) singular eigen-solutions have $\lambda_i \sim 0$
 - to remove those solution: if $\lambda_i \approx 0 \rightarrow '1/\lambda_i := 0'$
 - discarded eigenvalues corresponds to solution pattern unaffected by the FB**

*G. Golub and C. Reinsch, "Handbook for automatic computation II, Linear Algebra", Springer, NY, 1971

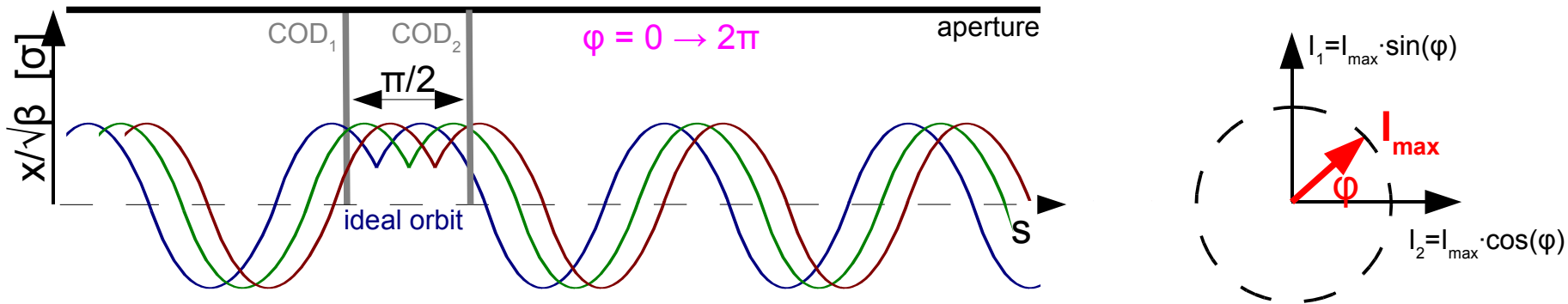
Eigenvalue spectra for vertical LHC response matrix using all BPMs and CODs:



- Optics imperfections may deteriorate the convergence speed but do not affect absolute convergence (**response functions are 'monotonic'**):
- Example: 2-dim orbit error surface projection



- Scan using two COD magnets (currents: I_1 & I_2) with $\pi/2$ phase advance:



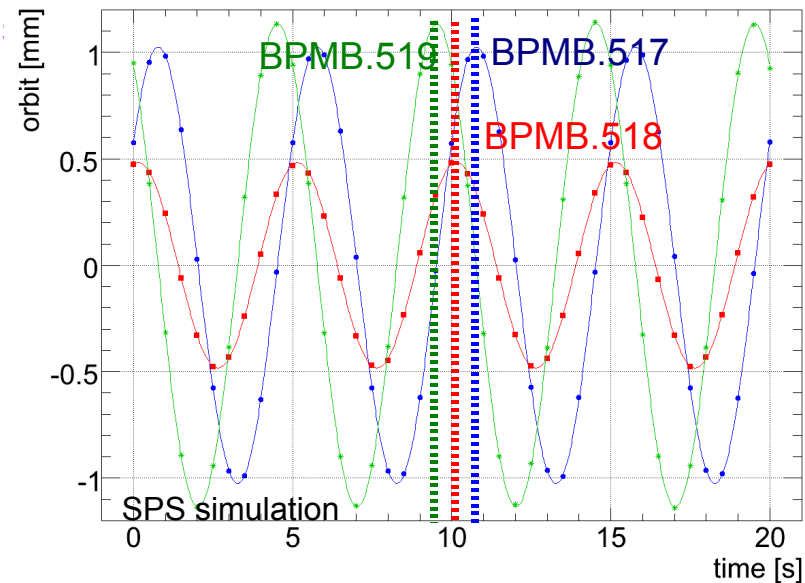
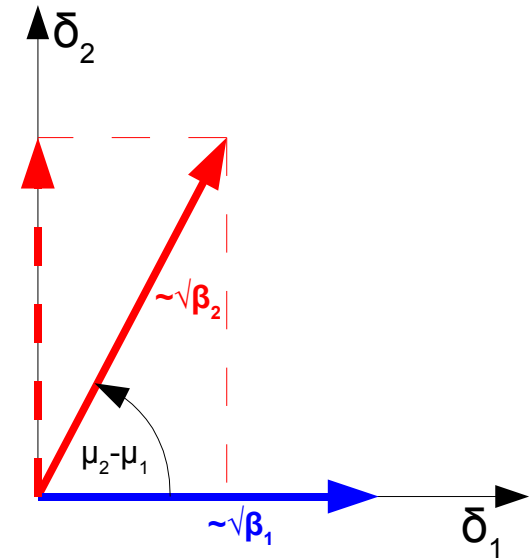
- Scan $\varphi = 0 \rightarrow n \cdot 2\pi$, requires $\sim 10\text{-}20$ seconds/plane/beam (1 mm @ 450 GeV)
 - also required for fill-to-fill aperture and BPM calibration/sanity checks
- Measurement idea: convert amplitude-phase to pure phase modulation
 - construct/calibrate orthonormal set of CODs
 - Rotate 2D-COD vector while monitoring real-time orbit (LHC Orbit FB)

$$\Delta x(s) \approx \underbrace{\frac{C_{BPM}(s) \sqrt{\beta(s)}}{2 \sin(\pi Q)}}_{\text{const. for } s=\text{const.}} \cdot \underbrace{\left\{ \begin{array}{l} + \sqrt{\beta_1} \cdot \cos(|\mu(s) - \mu_1| - \pi Q) \cdot \delta_1(t) \\ + \sqrt{\beta_2} \cdot \cos(|\mu(s) - \mu_2| - \pi Q) \cdot \delta_2(t) \end{array} \right\}}_{A \cdot \sin(|\mu(s) - 2\pi f \cdot t| - \pi Q + \varphi_e)}$$

→ similar treatment as turn-by-turn BPM-to-BPM phase-advance measurement

Phase-Advance Beating – Orbit

- .. a-priori insensitive to BPM/COD calibration (phase measurement)
- However, requires orthonormal pair of CODs, either by lattice design or via calibration:
 1. COD $\sqrt{\beta_1}/\sqrt{\beta_2}$ ratio - calibration: $\sqrt{\beta_1} \cdot \delta_1 \stackrel{!}{=} \sqrt{\beta_2} \cdot \delta_2$
 - average orbit excursion in arc, rem. systematic error is very small: \sim error on β_{avg} (N.B. $Q=\text{const!}$)
 2. COD1 \rightarrow 2 phase-advance difference from 90°
 - Average $k1/k2$ phase using all arc BPM (systematic: un-even BPM spacing)
- Same principle can be applied one-to-one on transfer lines



- Main idea – convert amplitude into phase modulation using trigonometric identity:

$$\cos(\alpha) \cdot \cos(\omega t) - \sin(\alpha) \cdot \sin(\omega t) = \cos(\alpha + \omega t)$$

$$a \sin(x) + b \sin(x + \alpha) = \sqrt{a^2 + b^2 + 2ab \sin(\alpha)} \cdot \sin(x + \varphi), \text{ with}$$

$$\varphi = \arctan2(b \sin(\alpha), a + b \cos(\alpha))$$

$$\sqrt{\beta_1} \cdot \delta_1 \stackrel{!}{=} \sqrt{\beta_2} \cdot \delta_2$$

- True real-time (continuous) measurements
- Harmonic driven oscillation (no windowing, damping effects)
- Fast measurements: 1Hz, 10 - 20 s vs. 4-8 h/beam (LOCO)
- Operate well off-tune resonance → emittance blow-up free

Particular for diode-based method:

- Superb resolution: $\Delta\mu \approx 0.1^\circ \leftrightarrow \Delta\beta/\beta_{\text{res}} < 1\%$
 - Diode-scheme resolution: 10-100 nm
→ required amplitude $< 30 \mu\text{m}$
- Bandwidth: $\sim 0.1 - 10 \text{ Hz}$
- Compatible with nominal LHC operation
- by-product: PLL-type tune measurements
- For the time being: only local measurements
- (Sharing of pick-ups)

Particular for orbit-based method:

- Measurement resolution:
 $2\mu\text{m}@1\text{Hz}$ vs. $200 \mu\text{m}$ (turn-by-turn)
- part of injection MP and BPM quality checks
- Bandwidth: $\sim 0.05 - 0.1 \text{ Hz}$
- available at all LHC locations (BPMs)
- Very slow process (easy monitoring/less critical for machine protection)
- Ortho-normalisation of COD exciter pair
- incompatible with orbit/energy-feedback or lumi-operation (beam separation at IP)
- amplitudes still needs to be \sim tens micrometer (limit: orbit/BPM short-term stability, $5-10 \mu\text{m}$)
- May not be compatible with nominal LHC collimation (limit: $35 \mu\text{m}$)
- COD-to-COD phase-advance calibration