

Schottky, Tune and Chromaticity Diagnostic & Feedbacks Chamonix, December 11-13th, 2007



LHC Feedbacks on Tune, Chromaticity and Betatron Coupling







- Requirements vs. Expected Perturbation Sources
- LHC Feedback Architecture
 - orbit feedback and its testbed
 - corrector circuit layout
 - some examples
- Inter-Loop cross-dependences
 - betatron-coupling, shared instruments
 - nesting of nasty loops
- (Few comments on commissioning)





- Lepton accelerators:
 - Effective emittance preservation
 - Minimisation of coupling (orbit in sextupoles)
 - Minimisation of spurious dispersion (orbit in quadrupoles)
 - Collider Luminosity and collision point stability
- \rightarrow Nearly all 3rd generation light-sources deploy at least orbit/energy feedbacks

Hadron Colliders:

- Traditionally: ... keep the beam in the pipe!
- Present: sig. increased stored intensity and energy
 → quenches and/or serious damage
 - 1. Capability to control particle losses in the machine
 - 2. Commissioning and operational efficiency





Beam 3 σ envel. ~ 1.8 mm @ 7 TeV





LHC cleaning System:	< 0.15 σ*	IR3,IR7
 Machine protection & Absorbers: TCDQ (prot. asynchronous beam dumps) Injection collimators & absorbers Tertiary collimators for collisions absolute numbers are in the range: ~100-200 µm 	< 0.5 σ ~ 0.3 σ ~ 0.2 σ	IR6 IR2,IR8 IR1,IR5
Inj. arc aperture w.r.t. prot. devices and coll. *: (estimated arc aperture 7.5 σ vs. Sec. Coll. @ 6.7 σ)	< 0.3-0.5 σ	global
Active systems :		
 Transverse damper, Q-meter, PLL BPM, Schottky 	~ 200 µm	IR4
 Interlock BPM 	~ 200 µm	IR6
Performance :		
 Collision points stability 	minimize drifts	IR1,2,5,8
 TOTEM/ATLAS Roman Pots 	< 10 µm	IR1,IR5
 Reduce perturbations from feed-downs 	~ 0.5 σ	global
 Maintain beam on clean surface (e-cloud) 	~ 1 o ??	global

... requirements are similar \rightarrow distinction between local/global less obvious!

*(orbit stability primary vs. secondary collimator 0.3 $\sigma \rightarrow \text{ single jaw 0.15 } \sigma \approx 30 \mu \text{m}$)



Summary of Dynamic Orbit Perturbations



Perturbation Source	Orbit r.m.s.	$ \Delta { m x}/\Delta { m t} _{ m max}$	$\mathbf{\Delta p}/\mathbf{p}$	Phase
	$[\mu m]$	$[\mu m/s]$	$[10^{-4}]$	
Random Ground Motion	(200 - 300)	< 0.01	$8 \cdot 10^{-3}$	all
Tides (max/min)	+100/-170	< 0.01	+0.5/-0.9	all
Thermal Girder Expansion	$(9.516)/{}^{O}C$	$< 10^{-3}/{}^{O}C$	-	all
Cryostat vibration	unknown	-	-	all
Decay	530	< 0.5		injection
Snapback	530	< 15		$\operatorname{start} \operatorname{ramp}$
Eddy currents	129	< 0.3	-1	ramp
Persistent currents	340	< 0.2	-9	ramp
Ramp total	600-700	< 15	8	ramp
β^* squeeze ¹	< 30 mm	< 25	-	squeeze
COD power supply ripple	6	noise	-	injection
	0.4	noise	-	collision
COD hysteresis	50	static	0.2	first injection

- Largest and fastest expected contributions:
 - − Snapback: $\sigma(x) \approx 530 \ \mu m r.m.s. \& |\Delta x/\Delta t|_{max} \le 15 \ \mu m/s$
 - − β^* Squeeze: $\sigma(x) \approx 30 \text{ mm r.m.s. } \left|\Delta x / \Delta t\right|_{max} \leq 25 \text{ µm/s}$





- Nominal requirements: $\Delta Q < 10^{-3}$, $\Delta Q' < 1$
 - commissioning/low-intensity/pilot: $\Delta Q < 0.015$, $\Delta Q' < 10$



- Exp. perturbations are about 200 times than required stability!
- however: maximum drift rates are expected to be slow in the LHC
 - Tune: $\Delta Q/\Delta t|_{max} < 10^{-3} s^{-1}$
 - Chromaticity: $\Delta Q'/\Delta t|_{max} < 2 s^{-1} \leftarrow \text{the critical/difficult parameter}$
- Requires active control relying on beam-based measurements





Expected <u>dynamic</u> perturbations*

For details, please see additional slides

	Orbit [ʊ]	Tune [0.5·frev]	Chroma. [units]	Energy [Δp/p]	Coupling
Exp. Perturbations:	~ 1-2 (30 mm)	0.025 (0.06)	~ 70 (140)	± 1.5e-4	~0.01 (0.1)
Pilot bunch	-	± 0.1	+ 10 ??	-	-
Stage I Requirements	± ~ 1	±0.015→0.003	> 0 ± 10	± 1e-4	« 0.03
Nominal	± 0.3 / 0.5	±0.003 / ±0.001	1-2 ± 1	± 1e-4	« 0.01

- Requires FB "Zoo": Tune/Coupling \rightarrow Chromaticity \rightarrow Orbit \rightarrow Energy
- Feedback list of "what's easiest to commission":

– 1 rd : Orbit	\rightarrow functional BPM system	$\rightarrow OK$
 1¹/₂: Energy 	\rightarrow consequence of 100k turn acquisition	$\rightarrow OK$
– 2 nd : Tune/Coupling	\rightarrow functional Q-meter (-PLL)	\rightarrow ~ OK
– 3 rd : Chromaticity	\rightarrow functional Q-meter and $\Delta p/p$ modulation	\rightarrow Day I-N+1

- Foresee time to commission feedbacks at an early stage
 - Most instruments are commissioned parasitically with first circulating beam
 - Feedbacks can significantly speed up commissioning if used at an early stage





- Divide:
 - FB zoo: Orbit, Tune, Chromaticity, β-Coupling, Energy, ..., Luminosity, (Beta-Beating)
 - develop/commission on a one-by-one basis
 - Parameter measurement ↔ feedback controller
 - (N.B. Q-PLL is a FB in itself)
 - Feedback controller into:
 - Space Domain: classic parameter control ΔQ_{x/y} → quadrupole circuits currents, etc. (assuming steady-state)
 - Time Domain: compensate for dynamic behaviour
- Conquer:
 - Once feedback operation on a per-parameter basis is established, reintegrate and test/commission inter-loop coupling and other constraints.





LHC: orbit feedback system

RFW/COD

crates

- Small perturbations around the reference orbit will be continuously compensated using beam-based alignment through a central global orbit feedback with local constraints:
 - 1056 beam position monitors
 - BPM spacing: $\Delta \mu_{\text{BPM}} \approx 45^{\circ}$ (oversampling \rightarrow robustness!)
 - Measure in both planes: > 2112 readings!
 - One Central Orbit Feedback Controller (OFC)
 - Gathers all BPM measurements, computes and sends currents through Ethernet to the PC-Gateways to move beam to its reference position:
 - high numerical and network load on controller front-end computer
 - a rough machine model is sufficient for steering (insensitive to noise and errors)
 - most flexible (especially when correction scheme has to be changed quickly)
 - easier to commission and debug
 - 530 correction dipole magnets/plane (71% are of type MCBH/V, ±60A)
 - total 1060 individually powered magnets (60-120 A)
 - ~30 shared between B1&B2
 - With more than 3100 involved devices the largest and most complex system







- LHC feedback control scheme implementation split into two sub-systems:
 - Feedback Controller: actual parameter/feedback controller logic
 - Simple streaming task for all feed-forwards/feedbacks: (Monitor → Network)_{FB}→ Data-processing → Network → PC-Gateways
 - Can run auto-triggered
 - Service Unit: Interface to users/software control system





Technical Network and Data Communication I/II



- CERN's Technical Network as backbone
 - Store & Forward switched network
 - no data collisions/data loss
 - double (triple) redundancy
- Core: "Enterasys X-Pedition 8600 Routers"
 - 32 Gbits/s non-blocking, 3.10^7 packets/s
 - 400 000 h MTBF
 - hardware QoS
 - One queue dedicated to real-time feedback
 - ~ private network for the orbit feedback
- Routing delay
- longest transmission delay (exp. verified)
 (500 bytes, IP5 -> Control room ~5 km)
 - 80% due to traveling speed of light inside the optic fibre
- worst case max network jitter « targeted feedback sampling!



- ~ 13 µs
- ~ 320 µs





- The maximum latency between CCC and IR5
 - tail of distribution is given by front-end computer and its operating system







Two main strategies:

- actual delay measurement and dynamic compensation in SP-branch:
 - only feasible for small systems
- Jitter compensation using a periodic external signal:
 - CERN wide synchronisation of events on sub ms scale
 - The total jitter, the sum of all worst case delays, must stay within "budget".
 - Measured and anticipated delays and their jitter are well below 20 ms.
 - feedback loop frequency of 50 Hz feasible for LHC, if required...







- Test bed complementary to Feedback Controllers:
 - Simulates the open loop and orbit response of $COD \rightarrow BEAM \rightarrow BPM$
 - Decay/Snap-back, ramp, squeeze, ground motion simulations, ...
 - Keeps/can test real-time constraints up to 1 kHz
 - Same data delivery mechanism and timing as the front-ends
 - transparent for the FB controller
 - <u>same code</u> for real and simulated machine:
 - possible and meaningful "offline" debugging for the FB controller







- Tune, Chromaticity and Betatron-coupling Loops can from a controls point of view be based on the same principles/scheme/architecture as used for the orbit/energy feedback.
 - Reduced dimension with essentially two sources of input:
 - BBQ based acquisition: FFT + PLL (3 independent systems per beam)
 - yields: Q, Q' and C⁻ measurements (6 input variables per beam)
 - Schottky based acquisition: FFT (2 per beam)
 - yields: Q and possibly Q' measurement
 - foreseen once LHC is in collisions





- Tune:
 - 16x ±600A circuits powered from even IPs (2, 4, 6, 8), 2 families
 - independent for Beam 1&2, but coupling between planes
 - can use them independently, possible use of DS Quadrupoles
 - Chromaticity:
 - 32x ±600A circuits powered from even IPs, 4 families
- Coupling: four skew quadrupoles per arc, 1/2 families
 - Beam 1: 12x ±600A
 - Beam 2: 10x ±600A
- Total: 1130 of 1720 circuits/power converter
 → more than half the LHC is controlled by beam based FB systems!











space domain

time

domain

- The feedback controller consists of three stages:
 - Compute steady-state corrector settings $\vec{\delta}_{ss} = (\delta_1, ..., \delta_n)$ based on measured parameter shift $\Delta x = (x_1, ..., x_n)$ that will move the beam to its reference position for t $\rightarrow \infty$.
 - 2 Compute a $\vec{\delta}(t)$ that will enhance the transition $\vec{\delta}(t=0) \rightarrow \vec{\delta}_{ss}$
 - 3 Feed-forward: anticipate and add deflections $\vec{\delta}_{ff}$ to compensate changes of well known sources







- Matrices are direct observables and can thus be measured with beam!
 - Imperfect optics and calibration errors may deteriorate convergence speed but not the convergence accuracy
 - Example: 2-dim error surface projection







LHC PC (LR circuit) model G(s): rate-limited first order system with delays:



- au : being the circuit time constant
- $\begin{array}{c} G(s) = & T \\ \hline \tau s + 1 \\ \hline \end{array} \\ \hline \end{array} \\ \begin{array}{c} V_{NL}(s) \\ \hline \end{array} \\ \hline \end{array} \\ \begin{array}{c} D(s) = & K_0 \cdot \left(\frac{\tau}{\alpha} + \frac{1}{\alpha}\right) \\ \hline \end{array} \\ \begin{array}{c} K_0: \text{I-to-}\delta \text{ transfer func.} \\ \hline \end{array} \\ \begin{array}{c} I/\alpha: \text{ "effective" FB freq.} \end{array} \\ \end{array}$

including non-linearities (delay & rate-limit):





Some Results: Smith-Predictor and Anti-Windup









Full LHC orbit simulation @1KHz sampling, (BPM sampling: 25Hz)







Full LHC orbit simulation @1KHz sampling, (BPM sampling: 25Hz)









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Example: LHC Orbit Feedback Tests at the SPS II/II Real-Beam Data



- Stabilisation "record" in the SPS
 - 270 GeV coasting (proton) beam,
 72 nom bunches, β_v ≈ 100 m
 - rivals most modern light sources
 - magnitudes better than required
- Target: maintain same longterm stability







Example: LHC PLL Tune Tracking at the SPS Real-Beam Data







Example: LHC Chromaticity Tracker at the SPS Real-Beam Data





- real-time Q' detection algorithm (agrees with SPS cross-calibration):
 - Q' resolution better than 1 unit (nominal performance)

details: \rightarrow Andrea's presentation





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- No orbit, Q, Q' feedback without control of betatron-coupling
 - PLL measures eigenmodes that in the presence of coupling are rotated w.r.t. "true" horizontal/vertical tune
 - $A_{1,x}$: "horizontal" eigenmode in vertical plane
 - A_{1,y}: "horizontal" eigenmode in horizontal plane

$$r_1 = \frac{A_{1,y}}{A_{1,x}} \wedge r_2 = \frac{A_{2,x}}{A_{2,y}}$$

$$|C^{-}| = |Q_{1} - Q_{2}| \cdot \frac{2\sqrt{r_{1}r_{2}}}{(1 + r_{1}r_{2})} \wedge \Delta = |Q_{1} - Q_{2}| \cdot \frac{(1 - r_{1}r_{2})}{(1 + r_{1}r_{2})}$$

- Decoupled feedback control:
 - $q_x, q_y \rightarrow$ quadrupole circuits strength
 - $|C^-|, \chi \rightarrow skew-quadrupole circuits strength$

first implemented and tested at RHIC/ tested/operational at CERN

 \Rightarrow



Example: BBQ based Betatron-Coupling Measurement Real-Beam Data









- Multiple FBs and measurements acting on the same RF cavity frequency (N.B. radial position limited by collimator gap)
 - Q' tracker, energy FB (≈'radial loop'), Q" and other optics measurements
 - strategy: orbit feedback acts as a slave system controlling the RF
 - dispersion orbit is subtracted/not corrected by 'regular OFB'
 - energy FB corrects w.r.t. to the by the Q' tracker set reference







- Tune PLL vs. Bunch-by-Bunch Feedbacks (Transverse Damper)
 - use the same exciter/operate on the same beam
 - Mitigation:
 - either: operate PLL below damper "noise floor"
 - or: operate on non-colliding bunch exempted from the damper

Some additional comments on using PLL & radial modulation for Q' tracking:

- There are two paradigms:
 - either: ~ equal bandwidth for Q' measurement vs. Q feedback (LHC)
 - better accuracy on chromaticity (LHC priority)
 - possibly reduced tune/coupling stability
 - or: faster Q feedback and derive Q' from the quadrupole currents (RHIC)
 - less accuracy on chromaticity (magnet calibration systematics)
 - better tune/coupling stability (RHIC priority)



...Conquer: Cascading between individual Feedbacks









- Most feedbacks checks can be and are done during hardware commissioning:
 - Interfaces and communication between BI and PO front-ends
 - Synchronisation of BPM acquisition (using e.g. the BPM's 'calibration' mode)
 - Synchronisation of PO-Gateways
 (using the provided 50 Hz status feedback channel)
 - Interfaces to databases
- Using the 'test-bed' we can do the further tests without beam:
 - PID/Smith-Predictor/anti-windup at nominal/ultimate feedback frequency
 - Test automated countermeasures against failing BPMs or circuits
 - other parts of the feedback architecture: controls, non-beam-physics issues





- Things that have to and can only be checked with beam:
 - Beam instrumentation: polarities, planes, mapping
 - Corrector circuits: polarities, planes, mapping (longitudinal and beam1/beam2)
 - Transfer function and rough test of calibrations
 - TI8/TI2: hardware based calibrations compatible with those performed with beam
 - Circulating beam
 - Static coupling is under control
- It is possible to run feedbacks already after above procedures:
 - e.g. auto-triggered at 0.1 1 Hz
 - lower closed loop bandwidth (through parameter α)

partially done while threading the first beam!



Commissioning of Transverse Feedback Sketch





- feedback loop logic tests
- Phase "-1":
 - while threading the beam: rough polarity/mapping of BPMs and corrector circuits, followed by more detailed test of (omitted) circuits
 - Priority: Orbit/Energy \rightarrow Tune/Coupling \rightarrow Chromaticity (relevant only if ramping)

beam

- Should take advantage to commission all feedbacks at 450 GeV
- Phase 0: reaching "nominal" performance ...
 - refined lattice checks
 - instrumentation and circuit calibration below the 20% level



Summary



- Feedback architecture, strategies and algorithms are well established
 - The same feedback architecture for orbit, tune/coupling, chromaticity...
 - − LHC priorities: Orbit/Energy FB → Q/C⁻ PLL → Q' Tracker → Q/Q'/C⁻ FB
- Commissioning of feedbacks:
 - Most of the requirements for a minimum workable feedback systems are already fulfilled after threading and establishing circulating beam.
 - Redo the optics measurements and calibration with higher accuracies for nominal performance.
- Feedbacks are most useful when used at an early stage
 - Possibility to use tracker/feedback signals as feed-forward for next cycles
- Beware of cross-constraints/coupling of simultaneous nested loops
 - May break a loop near you
 - Feedbacks should be designed as an ensemble





Reserve Slides



- LHC: Two main dynamic contributions
 - Delays: computation, data transmission, etc.
 - Slew rate of the corrector circuits (voltage limitation):
 - $\pm 60A \text{ PC: } \Delta I/\Delta t|_{\text{max}} < 0.5 \text{ A/s}, \pm 600A \text{ PC: } \Delta I/\Delta t|_{\text{max}} < 10 \text{ A/s}$







- Already after rough calibration of feedback controller/instruments/circuits:
 - − BPM orbit resolution: pilot $\Delta x_{turn} \approx 200 \ \mu m \rightarrow orbit$: $\Delta x_{res} \approx 13-20 \ \mu m$
 - Energy: Δp/p_{res} ≈ 10⁻⁵...10⁻⁶
 - − Tune resolution (pilot): $\Delta Q_{res} \approx 10^{-3}...10^{-4}$
 - − Chromaticity: $\Delta Q'_{res} \approx 10 \rightarrow \Delta Q'_{res} \approx 1$
- Nominal feedback performance requires calibration of instrumentation/circuits well below the 20% level
 - one simple instrument → "easy" → required time: 14 s (best case),
 ~ one hours without automation
 - 1100++ simple instruments \rightarrow "less easy"
 - requires fully automated procedures scripts (in development)
 - estimated time (if fully automated):
 - 4 hours without margin (pure excitation/measurement time)
 - 8-16 hours = 1-2 shifts including some operational margin



Requirements on Tune and Chromaticity



- Lepton machines: δQ ~ 10⁻² ... 10⁻³
 - some have tough working points, e.g.:
 - PEP-II: q_x= 0.505 (LER), 0.503 (HER)
 - KEK-b: q_x= 0.504 (LER), 0.510 (HER)
- Hadron machines:
 - negligible synch. radiation damping
 - large tune footprints
 - avoid up to 12th order resonances
 - Example LHC: δQ ≤ 0.003...0.001
 - Space in Q-diagram: ΔQ|_{av}≈1.15·10⁻²
 - Allowed max lin. chromaticity^{14,15} (5-6 σ):
 → Q'_{max} ≈ 2 ± 1 & Q' > 0
 - N.B.: $\Delta p/p \approx 10^{-5} \rightarrow \Delta Q_{res} \approx 10^{-5}$



- Sources: supply drifts and ripples, hysteresis, ramp tracking errors, beambeam, e-cloud, ...s.-con. accelerators: decay & snap-back, persistent currents
 - LHC: Chromaticity change \approx 300 units, maximum rate \approx 1.2 units/s



Lattice Imperfections



• Machine imperfections (beta-beat, hysteresis....), calibration errors and offsets can be translated into a steady-state ε_{ss} and scale error ε_{scale} :

 $\Delta x(s) = R_i(s) \cdot \delta_i \rightarrow \Delta x(s) = R_i(s) \cdot (\epsilon_{ss} + (1 + \epsilon_{scale}) \cdot \delta_i)$



- Uncertainties and scale error of beam response function affects rather the convergence speed (= feedback bandwidth) than achievable stability
- Stability limit: BPM noise and external perturbations w.r.t. FB bandwidth





Low sensitivity to optics uncertainties = high disturbance rejection:



- Robustness comes at a price of a (significantly) reduced bandwidth!



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Table 1-1. Summary of Famous Longitudinal PIO Events (McRuer, 1995:9)		
Aircraft Type	Summary of Incident	
XS-1	PIO during gliding approach and landing, 24 Oct 1947	
XF-89A	PIO during level off from dive recovery, early 1949	
F-100	PIO during tight maneuvering	
X-15	Gliding flight approach and landing, 8 Jun 1959; Category II PIO	
XF2Y-1	Post-takeoff destructive PIO	
YF-12	Mid-frequency severe PIO; Category III PIO	
Space Shuttle	ALT-5 during landing approach glide, 26 Oct 1977; Category II PIO	
DFBW F-8	PIO during touch and goes, 18 Apr 1978; Category III PIO	
YF-22	PIO after touchdown and wave off in afterburner, 25 Apr 1992	
JAS 39	PIO during approach, 1990; 1993; Category II – III PIO	
MD-11	China Eastern Airlines Flt 583, 6 Apr 1993; Inadvertant slat deployment	
F-4	Low altitude record run second pass, 18 May 1961; Destructive PIO	





... sample the position (Q, ...) at 10Hz to achieve a closed loop 1Hz bandwidth



- ... a theoretic limit assuming a perfect system!
- common: sampling frequency > 25 ...40 desired closed-loop bandwidth





- 43x43 operation: max. intensity 4.1010 protons/bunch
- \rightarrow No gain-switching: BPMs will always operate at 'high' sensitivity







- Direct measurement of the orbit, tune, chromaticity, ... response matrix
 - perfect response matrix
 - no disentangling between beam measurement and lattice uncertainties
 - requires significant amount of time to excite/measure the response of each individual circuit: minimum of 15 s per COD circuit (1060!)
 - optics might change more often during commission
- Optics measurement through phase advance between three adjacent BPMs¹
 - Design μ_{ii} versus measured (kick+1024 turns) ψ_{ii} phase advance:





LHC Q' Tracking and Parameters



Baseline: RF/energy induced tune change $Q' = \Delta Q_{mod}/(\Delta p/p)$

- SPS standard operation: $\Delta p/p > 10^{-3} \& \Delta Q_{res} \approx 10^{-3} \rightarrow \Delta Q'_{res} \approx 1$
- LHC operation (requirement): $\Delta p/p < 10^{-4} \& \Delta Q'_{res} \sim 1 \rightarrow \Delta Q_{res} < 10^{-4}$
 - limited by LHC Collimation orbit 'budget': $\Delta x < 35 \ \mu m$ (nominal)
 - Important milestone:
 - feasibility established during 2007 SPS MD tests (see examples):
 - modulation frequency: 0.5 Hz

 $\Delta p/p < 2 \cdot 10^{-5} \& \Delta Q_{res} \sim 10^{-6} !!$ (limited by RF ADC quantisation)

- Foreseen LHC parameter: $\Delta p/p \sim 10^{-5}$ @ f_{mod} = 1-2 Hz
 - essentially limited by whether:

$$\frac{Q' \cdot \Delta p/p}{\Delta t} > \left| \frac{\Delta Q}{\Delta t} \right|_{max}$$

- possible remedies:
 - » either: increasing Q'_{ref} to e.g. 10 units
 - » or: increasing $\Delta p/p$ amplitude (if low-intensity beam)
 - $_{\rm w}$ or: increasing f_ $_{\rm mod}\,$ (PLL limit: << 60 Hz)



Example: Prototype in the SPS (measurement) modulation amplitude: $\Delta p/p \approx 1.85 \cdot 10^{-5}$



Schottky, Tune and Chromaticity Diagnostic & Feedbacks, Ralph.Steinhagen@CERN.ch, 2007-12-12

